
Preliminary Findings

Central Ohio is expected to grow significantly by 2050

- Projections:
 - 515,000 in population
 - 295,000 jobs
 - 304,000 new housing units
- Makeup of growth:
 - Number of seniors (aged 65 or older) are expected to more than double
 - Majority of growth will be households without children
 - Single-person households are projected to account for more than half of total growth
 - 2/3 of growth relies on migration

The kind of growth will be informed by new and emerging demand

- Shifting preferences:
 - Walkability gaining in importance
 - Increasing interest in mixed age, mixed use communities
- Emerging housing demand:
 - Baby boomers and millennials seek housing and transportation options
 - Higher demand for smaller lot, single-family housing (lot size less than 7,200 square feet)
 - Higher demand for attached housing (multi-family and single-family townhomes)

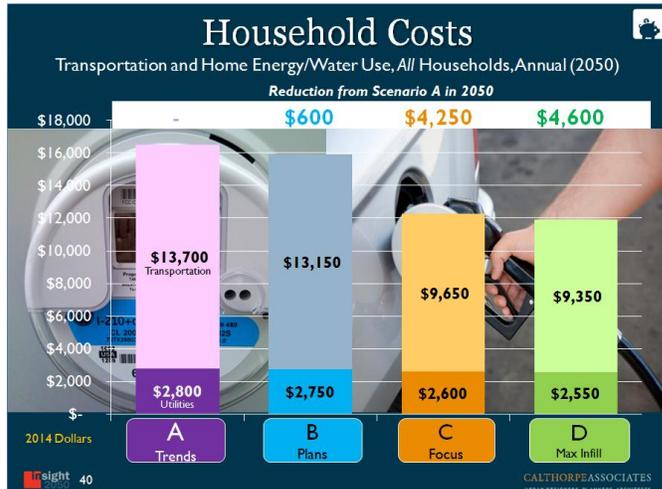
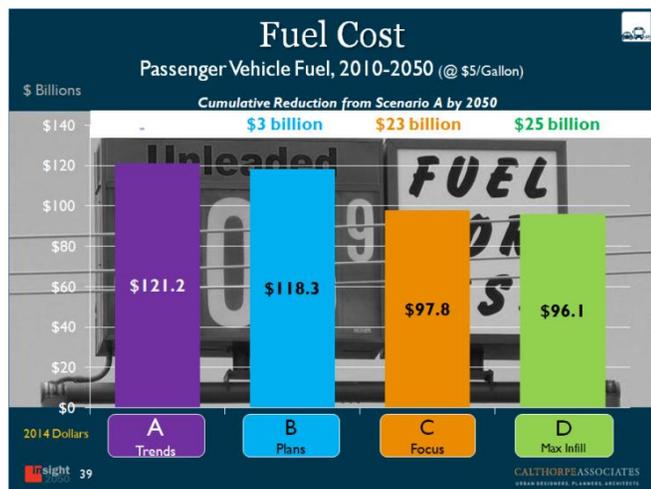
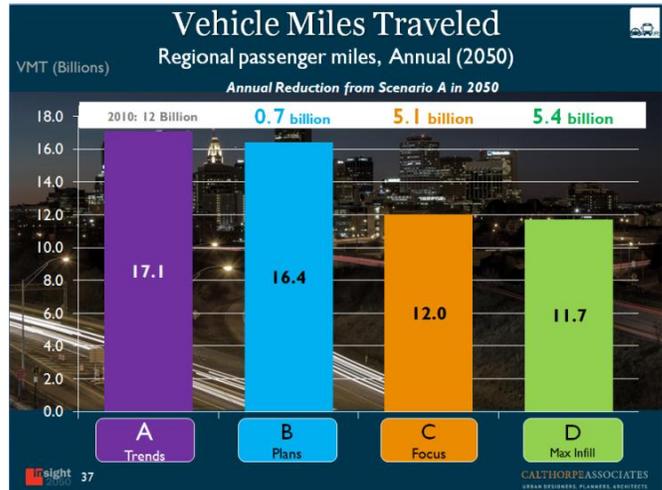
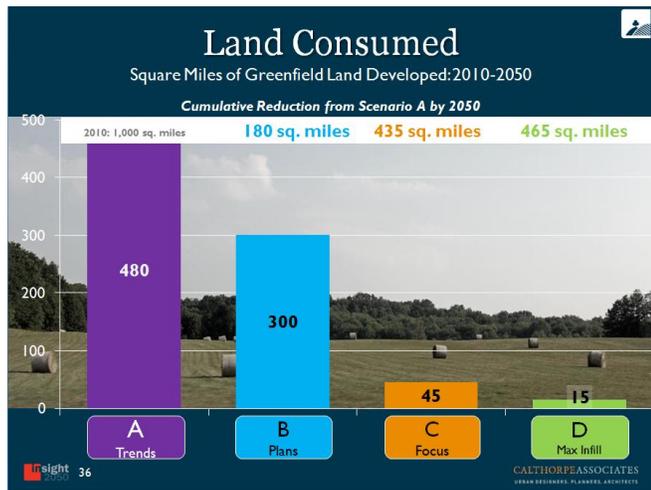
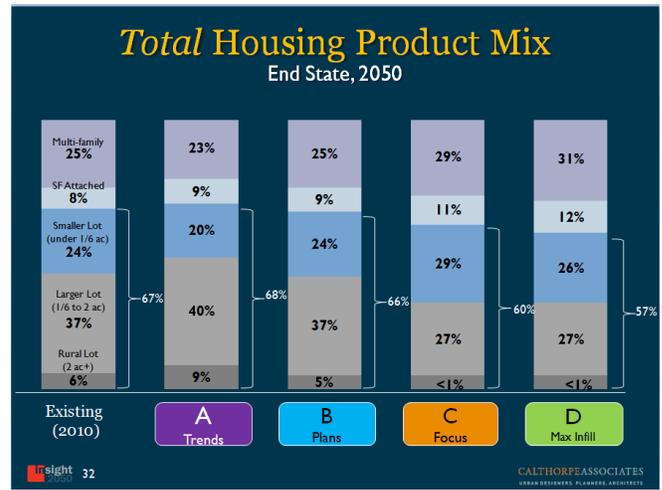
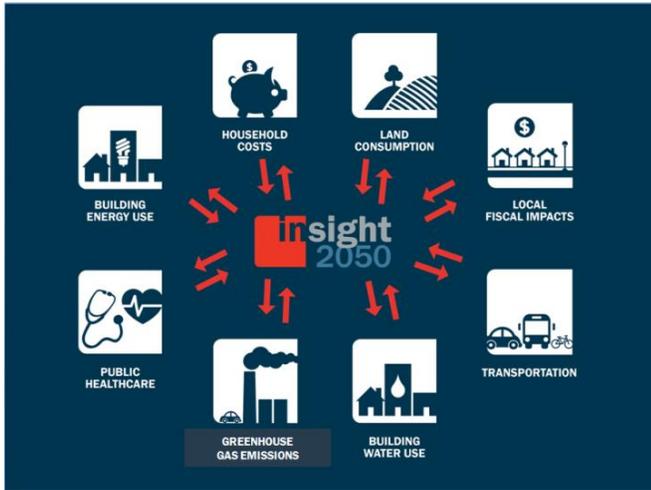
Draft scenario concepts are being developed to look at growth options

- Process:
 - Informed by emerging and past trends
 - Vetted by a private and public sector steering committee representing diverse stakeholders from across Central Ohio
 - Looking at the type and general pattern of development - not specific locations
- Four regional scenarios accommodate projected growth out to 2050
 - Trends - projects past trends forward
 - Plans - allocates new growth based on local land use plans
 - Focus - informed by housing demand forecasts with significant infill/redevelopment
 - Max Infill - also informed by housing demand forecasts with maximum infill/redevelopment

Our growth choices will impact the region's future competitiveness, sustainability, and quality of life

- Scenarios are tested to better understand their potential impacts on land consumption, transportation, household costs, energy and water use, greenhouse gas emissions, health, and local government finances
- Results help inform public and private decision making in communities throughout the region
- Preliminary results:
 - Currently being reviewed by project steering committee
 - Refined results expected in September
 - Initial findings shown on reverse page
 - Updates will be provided online at www.morpc.org/insight2050

Preliminary Findings*



* Numbers still subject to change based on further refinement of model assumptions and framework