



111 Liberty Street, Suite 100 Columbus, Ohio 43215 morpc.org T. 614. 228.2663 TTY. 1.800.750.0750 info@morpc.org

Energy and Air Quality Working Group Meeting Mid-Ohio Regional Planning Commission *Microsoft Teams Meeting* Tuesday, May 26<sup>th</sup>, 2020 2:00pm

#### AGENDA

- 1. Welcome. Dale Arnold, Chair (2:00 pm)
- 2. Featured: Trends in Energy. John Seryak, GO Sustainable Energy (2:05 pm)
- 3. Ohio EPA Update, Erica Fetty-Davis, Ohio EPA (2:35 pm)
- 4. Policy Update, Joe Garrity, MORPC (2:40 pm)
- 5. MORPC Energy and Air Quality Update MORPC Staff (2:50 pm)
- 6. AQ Sensor Network and Solar Toolkit subcommittees (3:00pm)
- 7. Member Updates, All, (3:10pm)
- 8. Adjourn (3:30pm)

Please Notify Brooke White 614-233-4168 or bwhite@morpc.org to confirm your attendance.

The next Energy and Air Quality Meeting is July 28th, 2020 2:00pm

The meeting will be held virtually using the Microsoft Teams Meeting platform. Please contact Brooke White for assistance.

William Murdock, AICP Executive Director Rory McGuiness Chair Karen J. Angelou Vice Chair Erik J. Janas Secretary

# WELCOME!

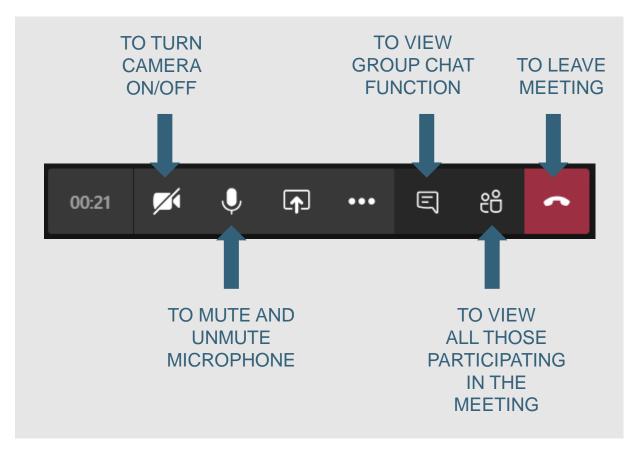
# The E&AQ Working Group meeting will begin shortly.

- Please **mute** your microphone or telephone unless speaking.
- Please turn off your camera unless presenting.
- If using a phone line for audio: Both mute the microphone on Teams and turn the volume all the way down on your computer.

You may need to press \*6 to unmute yourself during the meeting.

• Questions can be input into the chat function.







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# **Trends in Energy**

# John Seryak President and Lead Engineer Go Sustainable Energy



# SUSTAINABLE ENERGY: THE SCENIC VIEW FROM HERE

John A. Seryak, Go Sustainable Energy MORPC Energy and Air Quality Working Group, May 26<sup>th</sup>, 2020



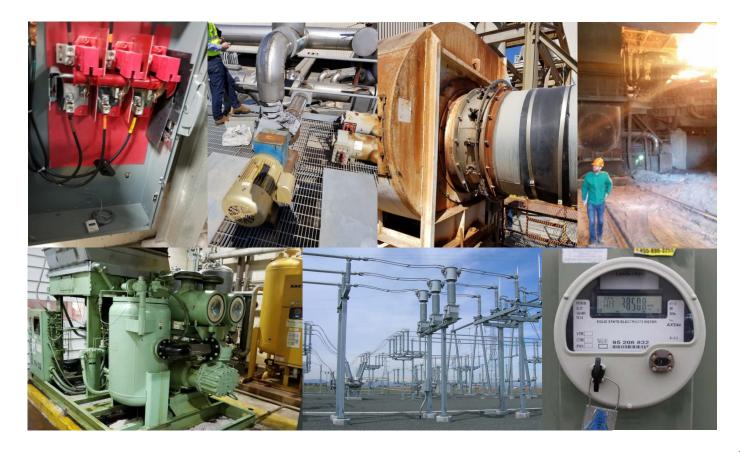
### GO SUSTAINABLE ENERGY

Accurate, Unbiased

Independent 3<sup>rd</sup> Party

Owner's Advocate

**Energy Consultants** 





### WHAT COVID 19 MEANS FOR US SO FAR

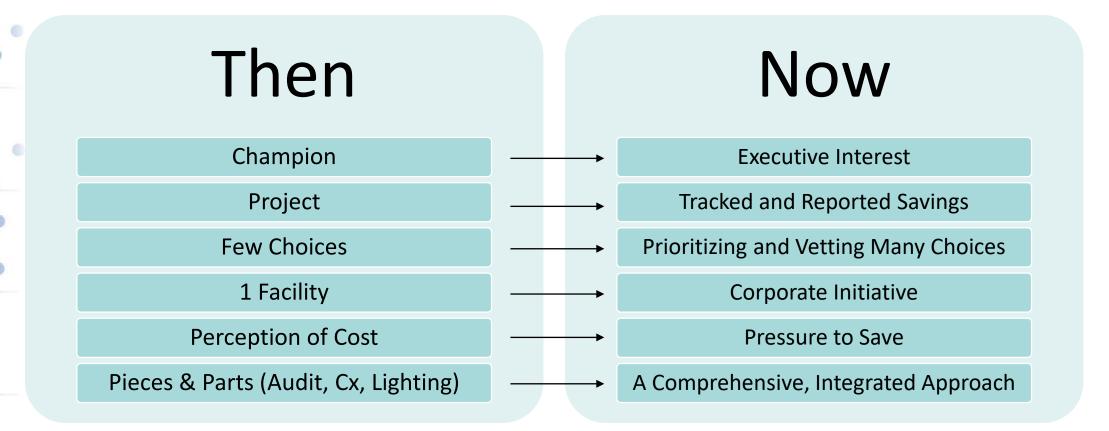
- Economic depressions are for everyone
- Very different for us as compared to Great Recession
  - 2007-2010: Small company, small clients, small contracts
  - 2020: Track record of demonstrated cost savings, pipeline of opportunities, larger organizations
- Greatest disruption in shortest time span we've ever had in 14 years
  - We're all still here





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# CONTINUATION OF AN ALREADY CHANGING LANDSCAPE





### HOUSE BILL 6 IS REALLY BAD ENERGY POLICY

- FirstEnergy Solutions (Energy Harbor) stock buy-back of \$800 million (\$150 million/yr subsidy)
- OVEC coal plants (one in Indiana) generation down 20% in early 2020 (\$70 million/yr subsidy)
- FirstEnergy decoupling could be \$90 million+ annually in non-efficiency
- 2021: \$300 million+ /year in above market charges with no benefit

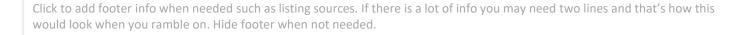




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### WHAT'S NEXT?

- Electricity use is down ~8-9%
- Sustainability goals and programs set to grow even more
- My speculation on energy
  - •Near term energy decisions can align with cost cutting
  - Near term good energy policy can align with job creation and economic development
  - Medium & long term Technology trends and market development will hasten move towards energy management, flexible resources, distributed resources
- HB6 aftermath watch out for administrative capacity pricing





### **DISCUSSION & QUESTIONS**





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# **Erica Fetty-Davis**

## Environmental Specialist Ohio EPA, Division of Air Pollution Control





## Joe Garrity

# Director of Government Affairs MORPC