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NOTICE OF A MEETING REGIONAL INFORMATION & DATA GROUP MID-OHIO REGIONAL PLANNING COMMISSION REMOTE MEETING

November 4, 2020, 2:30 pm - 4:30 pm

AGENDA

- 1. Welcome
- 2. 2020 Census Update Aaron Schill, MORPC
- 3. Ohio Labor Market Information Website Lew Horner, Ohio Department of Job and Family Services
- 4. Networking in Breakout Rooms

(click on link below to access your Breakout Room)

- Breakout Room #1, Last Names A thru E
- Breakout Room #2, Last Names F thru I
- Breakout Room #3, Last Names J thru N
- Breakout Room #4, Last Names O thru S
- Breakout Room #5, Last Names T thru Z
- 5. COVID-19 Economic Outlook Bill LaFayette, Regionomics
- 6. Regional Housing Strategy Implementer's Toolkit Liz Whelan, MORPC
- 7. Breakout Rooms Exercise Summary Natalie Hurst, MORPC
- 8. Closing Remarks
- 9. Adjourn

Please notify Lynn Kaufman at 614-233-4189 or LKaufman@morpc.org to confirm your attendance for this meeting or if you require special assistance.

The next Meeting of the Regional Information & Data Group will be in February 2020 – Location to be Determined.



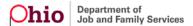
Ohio Labor Market Information

Regional Information & Data Group November 4, 2020

Ohio LMI

- Four BLS programs that are part of a state-federal cooperative:
 - Local Area Unemployment Statistics (LAUS)
 - Current Employment Statistics (CES)
 - Quarterly Census of Employment and Wages (QCEW)
 - Occupational Employment Statistics (OES)
- Employment and Training Administration Grant
 - Long- and short-term occupational employment projections

About LMI



Bureau of Labor Market Information: Program and Data Guide

The Ohio Bureau of Labor Market Information

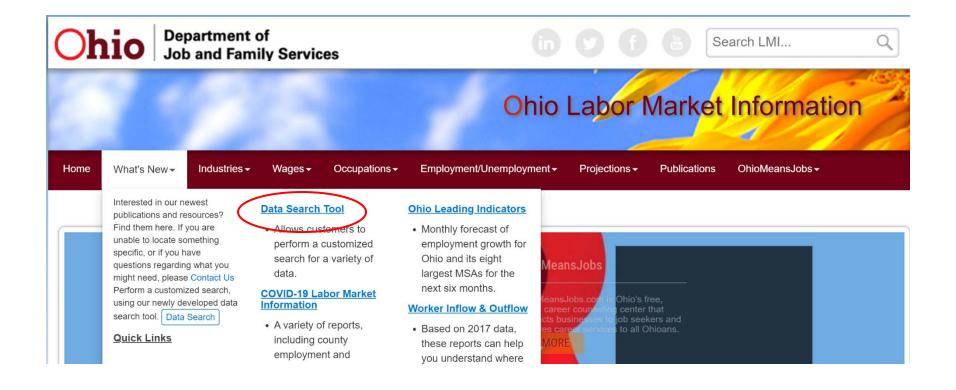
The Ohio Bureau of Labor Market Information (BLMI) is the primary source for measures of labor market activity in Ohio and its substate areas. The BLMI collects, analyzes and publishes data and information regarding the Ohio labor force, industries and occupations. It also provides technical assistance and training to the Ohio workforce development communities and partners.

The BLMI operates under a cooperative agreement with the U.S. Department of Labor (DOL) Bureau of Labor Statistics (BLS) and receives funding from a federal Workforce Labor Market Information Grant provided by the DOL Employment and Training Administration (ETA). The BLMI is required to provide the BLS and ETA with certain products using approved software, tools and processes. The BLMI works with BLS on the following programs: the Quarterly Census of Employment and Wages (QCEW), Occupational Employment Statistics (OES), Local Area

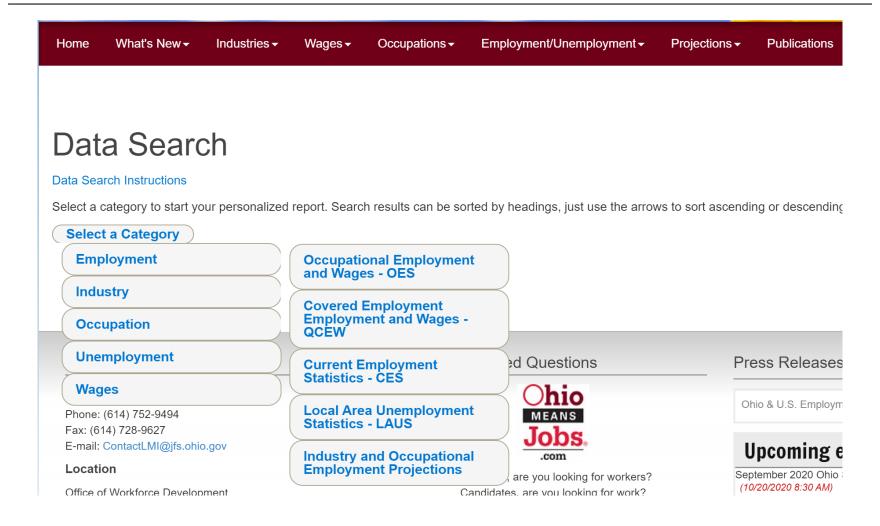


Unemployment Statistics (LAUS) and Current Employment Statistics (CES). The BLMI Workforce Research section

OhioLMI.com



OhioLMI.com

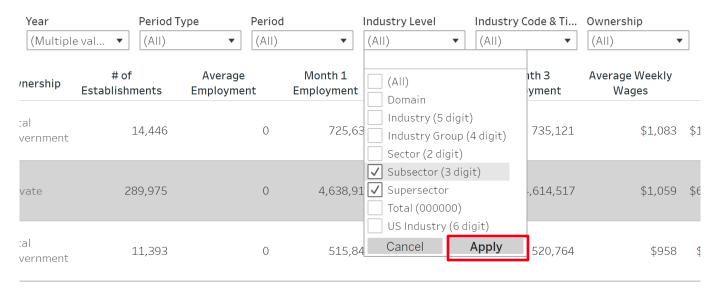


Data Search Tool

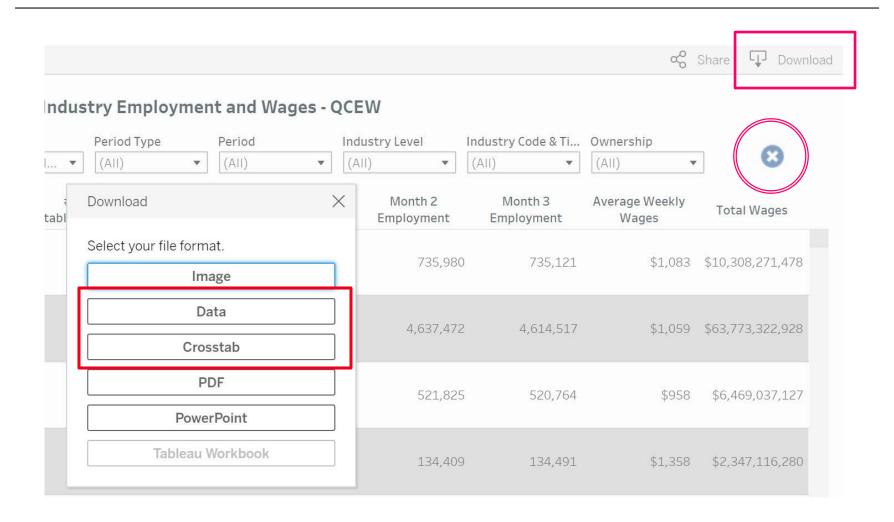


Data Search Tool

Industry Employment and Wages - QCEW



Data Search Tool



BLS Data Tools



Databases, Tables & Calculators by Subject

TOP PICKS	On This Page:		
SERIES REPORT	Oii Tiiis Fage.		
PUBLIC DATA API	» Inflation & Prices	» Spending & Time Use	» International
ISCONTINUED DATABASES	» Employment	» Productivity	» Historical News Release Tables
AQS	» <u>Unemployment</u>	» Workplace Injuries	» Maps
PECIAL NOTICES	» Employment Projections	» Occupational Requirements	» <u>Calculators</u>
ORE SOURCES OF DATA	» Pay & Benefits	» Regional Resources	» Public Data API

About LMI

How do employment estimates differ by program?

The following chart shows the differences between the QCEW, CES and LAUS programs, which provide the data most commonly used to analyze the labor market. If you're looking for employment data, start with these sources.

	·					
	Quarterly Census of Employment and Wages (QCEW)	Current Employment Statistics (CES)	Local Area Unemployment Statistics (LAUS)			
Industry	Data are published by INDUSTRY (sector and subsector)	Data are published by INDUSTRY (some sectors and some aggregates of sectors)	Data are published in TOTAL , not by industry			
Geography	Data are published by STATE, MSA, REGION and COUNTY	Data are published by STATE and MSA	Data are published by STATE, MSA, REGION and CITY (population of 25,000 or more)			
Period of Data Availability	Beginning in 1975 for total employment by state and county and 1990 for all geographies and industries	Beginning in 1939 for aggregate industry and most major sector data and 1990 for most data series	Beginning in 1976 for statewide data and 1990 for substate data			
Jobs v. People	Counts JOBS (those holding multiple jobs could be counted more than once)	Counts JOBS (those holding multiple jobs could be counted more than once)	Counts PEOPLE (those holding multiple jobs are counted only once)			
Collection Process	Is a CENSUS (count) of jobs and is not based on a survey (Data are based on workplace location)	Utilizes an ESTABLISHMENT SURVEY (Data are based on workplace location)	Utilizes a HOUSEHOLD SURVEY (Current Population Survey; data are based on residence location)			
Frequency of Publication	Data are published QUARTERLY, six months after the end of each quarter	Data are published MONTHLY	Data are published MONTHLY			
Data Reference Week	Reference week is the PAY PERIOD that includes the 12 th of the month	Reference week is the PAY PERIOD that includes the 12 th of the month	Reference week is the CALENDAR WEEK that includes the 12 th of the month			
Seasonal Adjustments	Because data represents a census, data are NOT SEASONALLY ADJUSTED	SEASONALLY ADJUSTED data are available for total nonfarm employment (all areas) and for supersectors (state only)	SEASONALLY ADJUSTED data are available for the state and MSAs, but not the counties or cities			
Workers on	A job held by a person on unpaid leave during the reference week IS NOT	A job held by a person on unpaid leave during the reference week IS NOT	A person on unpaid leave IS COUNTED as employed because they will return to their			

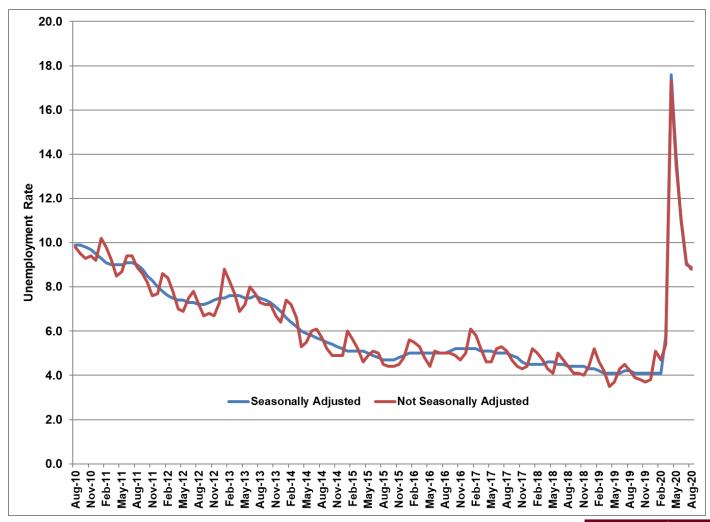
- Based on a monthly household survey (CPS), plus unemployment claims, industry employment estimates, and population controls.
 - The Ohio sample is about 2,000 households.

- Population 16 and older:
 - Military or Institutionalized
 - Employed
 - Unemployed
 - Out of the labor force
 - Discouraged workers
 - Marginally attached workers
- Employed + Unemployed = Labor Force
 - Employed, Unemployed estimated separately
- Unemployment rate = Unemployed/Labor Force

- Number of employed is NOT a count of jobs.
 - It is an estimate of the number of employed persons living in an area regardless of work location.
- We do not estimate unemployment rates for industries.
 - https://ohiolmi.com/home/Ulclaims
 Table UC 237.WIA
- The BLS produces (minimal) demographic data on the labor force.
 - Geographic Profiles of Employment and Unemployment

- Monthly and annual estimates.
 - Initial releases are preliminary and may be revised the next month. Annual revisions can affect prior years; these are released in early March (January data release).
- Estimates for Ohio, counties, cities 25,000+, MSAs, JobsOhio regions (Wired regions)
- Data for Ohio, and the Cleveland MSA are available as seasonally/not seasonally adjusted. All other areas available only not seasonally adjusted.

Area	Year	Period	Adjustment	Prelimin ary	Employed	Labor Force	Unemployed	Unemploy ment Rate
Cleveland-Elyria, OH Metro	2020	September	Seas. Adj	Yes	830,400	926,400	96,000	10.4%
Cleveland-Elyria, OH Metro	2020	August	Seas. Adj	No	909,000	1,016,000	107,000	10.5%
Cleveland-Elyria, OH Metro	2020	July	Seas. Adj	No	883,800	998,000	114,200	11.4%
Cleveland-Elyria, OH Metro	2020	June	Seas. Adj	No	908,500	1,050,100	141,700	13.5%
Cleveland-Elyria, OH Metro	2020	May	Seas. Adj	No	869,600	1,048,600	178,900	17.1%
Cleveland-Elyria, OH Metro	2020	April	Seas. Adj	No	792,900	993,200	200,300	20.2%
Cleveland-Elyria, OH Metro	2020	March	Seas. Adj	No	939,200	1,009,700	70,500	7.0%
Cleveland-Elyria, OH Metro	2020	February	Seas. Adj	No	999,200	1,041,600	42,300	4.1%
Cleveland-Elyria, OH Metro	2020	January	Seas. Adj	No	1,000,700	1,042,300	41,600	4.0%



- LMI Query Tool: https://ohiolmi.com/Home/DS_Results_LAUS
- BLS: https://data.bls.gov/PDQWeb/la

- Total nonfarm, total private, and industry employment estimates, with some earnings & hours data.
- Based on a monthly establishment survey, with a sample of more than 27,000 establishments in Ohio.
 - Stratified by location, industry, establishment size
- CES includes 'covered' and 'noncovered' employment.
- Estimates for Ohio, MSAs No county data.

- Monthly and annual estimates.
 - Initial releases are preliminary and may be revised the next month. Annual benchmarking to QCEW; revisions are released in early March (January data).
- CES industry codes are based on NAICS codes, but do not match all NAICS codes one-to-one.
- Many Ohio industry estimates are seasonally adjusted, all industries available as seasonally unadjusted. For the MSAs, only total nonagricultural employment is seasonally adjusted.

		Employmen	Cho	inge	Percent		
Ladisaka	(i	n thousand:	s)	(in tho	usands)	Change	
Industry	September	August	September	From Last	From Last	From Last	From Last
	2020	2020	2019	Month	Year	Month	Year
Total	5,188.2	5,146.7	5,591.9	41.5	-403.7	0.8	-7.2
Total Private	4,451.9	4,413.5	4,804.4	38.4	-352.5	0.9	-7.3
Goods-Producing (Private)	886.0	882.5	939.7	3.5	-53.7	0.4	-5.7
Mining and Logging	9.8	9.7	11.6	0.1	-1.8	1.0	-15.5
Construction	213.4	213.1	227.1	0.3	-13.7	0.1	-6.0
Manufacturing	662.8	659.7	701.0	3.1	-38.2	0.5	-5.4
Durable Goods	433.5	432.9	473.6	0.6	-40.1	0.1	-8.5
Nondurable Goods	229.3	226.8	227.4	2.5	1.9	1.1	8.0
Service-Providing (Private)	3,565.9	3,531.0	3,864.7	34.9	-298.8	1.0	-7.7
Trade, Transportation, and Utilities	973.6	968.0	1,028.7	5.6	-55.1	0.6	-5.4
Wholesale Trade	211.7	213.7	237.4	-2.0	-25.7	-0.9	-10.8
Retail Trade	530.4	529.1	551.8	1.3	-21.4	0.2	-3.9
Transportation, Warehousing,							
and Utilities	231.5	225.2	239.5	6.3	-8.0	2.8	-3.3
Information	66.6	65.3	68.9	1.3	-2.3	2.0	-3.3
Financial Activities	295.7	295.3	310.0	0.4	-14.3	0.1	-4.6
Finance and Insurance	237.4	237.7	243.8	-0.3	-6.4	-0.1	-2.6
Real Estate and Rental and Leasing	58.3	57.6	66.2	0.7	-7.9	1.2	-11.9
Professional and Business Services	682.1	672.5	735.9	9.6	-53.8	1.4	-7.3
Professional, Scientific, and							
Technical Services	259.5	253.6	269.4	5.9	-9.9	2.3	-3.7
Management of Companies							
and Enterprises	135.0	134.6	141.1	0.4	-6.1	0.3	-4.3
Administrative, Support, and							
Waste Services	287.6	284.3	325.4	3.3	-37.8	1.2	-11.6

- Query Tool: https://ohiolmi.com/Home/DS_Results_CES
- BLS: https://data.bls.gov/PDQWeb/sm

- Industry employment, establishment counts, industry average weekly and total wages.
- Based on quarterly employer reports (wage records) for unemployment insurance.
 - QCEW includes only employment 'covered' under state and federal unemployment insurance plans, which includes more than 95% of jobs.

- Data for Ohio, counties, MSAs
- Monthly data released quarterly. Annual averages.
 There is a significant time lag until posting.
- QCEW data are not seasonally adjusted.
- CES data are benchmarked to QCEW, but there are differences in the series.

- NAICS industry classifications.
 - Annual refiling survey used to confirm or reclassify NAICS classifications, which appear in the data only in first quarter data releases.
- Ownership: private, local, state, or federal government.
 - Important for some industries, especially education and healthcare.
- Industry employment and wages may be suppressed for primary and secondary confidentiality. Data suppressed at lower levels are included in higher level roll-ups.

NAICS Industrial Sector	Ohio	Adams	Allen	Ashland	Ashtabula	Athens	Auglaize
Total covered under Ohio UC Law (b)	5,402,645	5,928	50,721	19,137	30,419	21,352	21,983
Private Sector	4,742,717	4,751	45,098	16,805	26,099	13,803	19,862
Agriculture, forestry, fishing and hunting	16,812	(c)	(c)	(c)	172	(c)	(c)
Mining	10,964	(c)	(c)	(c)	33	(c)	(c)
Utilities	18,517	92	125	0	131	77	(c)
Construction	230,891	246	2,108	756	1,162	937	960
Manufacturing	696,420	928	9,448	3,893	7,515	656	8,657
Wholesale trade	237,049	243	2,308	662	644	450	900
Retail trade	569,050	819	5,811	2,177	3,362	2,577	2,132
Transportation and warehousing	226,459	73	1,263	534	717	172	(c)
Information	68,917	30	514	170	227	341	201
Finance and insurance	226,430	188	952	237	462	399	253
Real estate and rental and leasing	65,975	43	339	169	179	240	239
Professional and technical services	269,472	(c)	1,385	1,253	838	337	466
Management of companies and enterprises	140,393	(c)	307	47	51	244	(c)
Administrative and waste services	330,421	(c)	3,143	594	936	469	(c)
Educational services	94,307	10	1,016	(c)	173	57	114
Health care and social assistance	821,035	1,099	9,738	(c)	5,617	3,314	2,684
Arts, entertainment, and recreation	77,404	19	418	130	198	81	241
Accommodation and food services	484,303	498	4,440	1,551	2,875	2,998	1,545
Other services, except public administration	157,898	76	1,567	545	806	423	795
State & Local Government	659,928	1,177	5,623	2,332	4,320	7,549	2,121
State Government	135,412	43	982	239	309	(c)	97
Local Government	524,516	1,134	4,641	2,093	4,011	(c)	2,024
Federal Government (d)	80,187	65	326	110	190	224	92

- Query Tool: https://ohiolmi.com/Home/DS_Results_QCEW
- QCEW Publications/Data: https://ohiolmi.com/Home/QCEWpubs
- BLS: https://www.bls.gov/cew/downloadable-data-files.htm

Occupational Employment Statistics

- SOC occupations: Employment estimates, wage estimates with distributions (mean, median, percentiles).
- Based on six semi-annual employer surveys, with about 3 million jobs in the sample.
- Data for Ohio, JobsOhio regions (Wired Regions), MSAs, and four non-metropolitan areas (balance of state). No county data.
- Data released annually.
- The BLS publishes national wages by industry.

Occupational Employment Statistics

Area	Occupation	SOC Code	Estimated Employment	Average Wage	Entry Wage	25% Wage	Median Wage	75% Wage
Ohio	Accountants and Auditors	132011	47,240	\$35.28	\$22.21	\$25.14	\$31.58	\$41.25
Ohio	Actors	272011	530	\$17.52	\$8.99	\$9.24	\$13.90	\$25.53
Ohio	Actuaries	152011	1,580	\$49.79	\$29.13	\$33.80	\$46.49	\$61.80
Ohio	Acupuncturists and Health Diagnosing, Treating Pract, All Other	291298	610	\$41.39	\$26.62	\$30.71	\$39.17	\$49.33
Ohio	Adhesive Bonding Machine Operators and Tenders	519191	960	\$16.99	\$12.53	\$13.74	\$16.57	\$19.31
Ohio	Administrative Law Judges, Adjudicators, and Heari	231021	770	\$40.69	\$23.23	\$26.73	\$31.64	\$51.78
Ohio	Administrative Services Managers	113010	11,560	\$45.82	\$28.22	\$32.04	\$41.31	\$55.05
Ohio	Adult Basic and Secondary Education and Literacy T	253011	930	\$24.03	\$17.37	\$19.16	\$23.42	\$28.79
Ohio	Advertising and Promotions Managers	112011	320	\$62.47	\$31.01	\$35.48	\$48.34	\$78.12
Ohio	Advertising Sales Agents	413011	3,410	\$25.43	\$11.19	\$12.90	\$21.50	\$31.32
Ohio	Aerospace Engineering and Operations Technicians	173021	960	\$32.41	\$25.11	\$27.47	\$32.70	\$37.58
Ohio	Aerospace Engineers	172011	3,810	\$56.03	\$38.05	\$43.49	\$55.27	\$67.08
Ohio	Agents & Business Mgr., Artists, Performers, Athl.	131011	80	\$47.03	\$18.01	\$20.11	\$24.04	\$41.67
Ohio	Agricultural Engineers	172021	80	\$43.15	\$31.21	\$35.52	\$40.53	\$49.43

Occupational Employment Statistics

- Query Tool: https://ohiolmi.com/Home/DS_Results_OES
- BLS: https://www.bls.gov/oes/current/oessrcst.htm

Employment Projections

- 2018-2028 Ohio Long-Term Employment Projections
 - https://www.projectionscentral.com/Projections/LongTerm
- 2019-2021 Ohio Short-Term Employment Projections
 - https://www.projectionscentral.com/Projections/ShortTerm

Census LEHD Program

- LEHD Data
- LEHD Origin-Destination Employment Statistics (LODES)
 - On the Map
- Quarterly Workforce Indicators (QWI)
 - LEHD Extraction Tool

Contact us

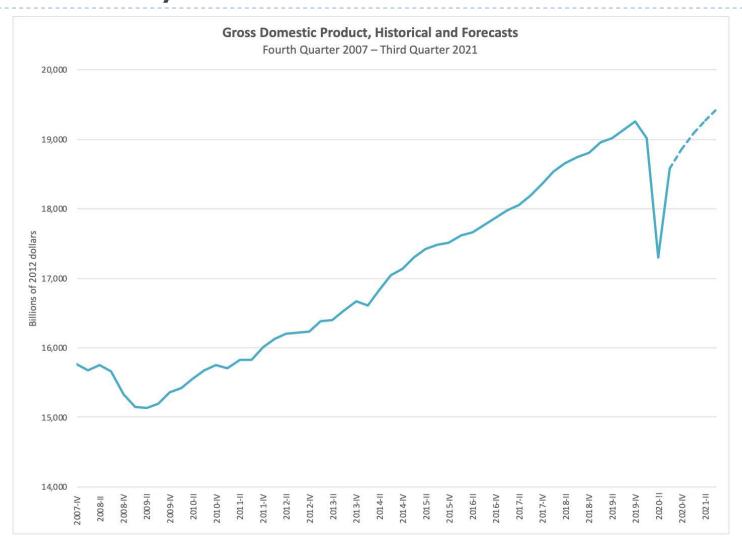
- If you have questions, do not hesitate to contact us.
- CONTACTLMI@jfs.ohio.gov
- Lewis.Horner@jfs.ohio.gov



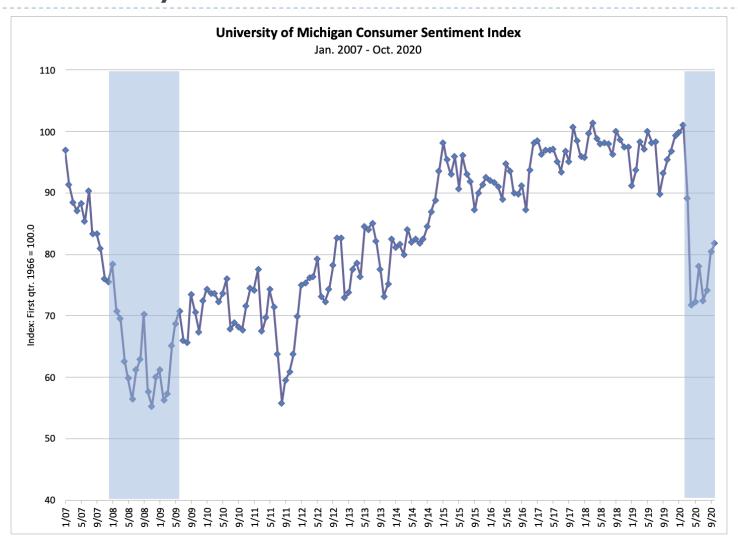
Central Ohio Economic Update MORPC Regional Information and Data Group November 4, 2020

Bill LaFayette, Ph.D., owner, Regionomics® LLC

U.S. economy



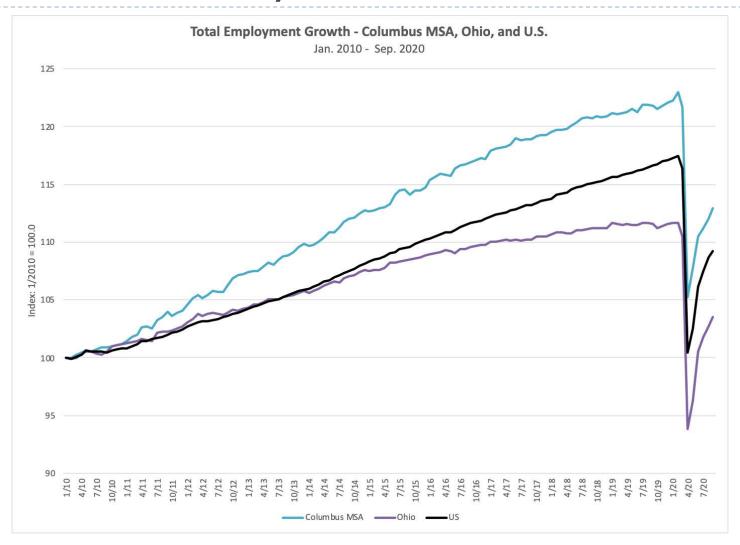
U.S. economy



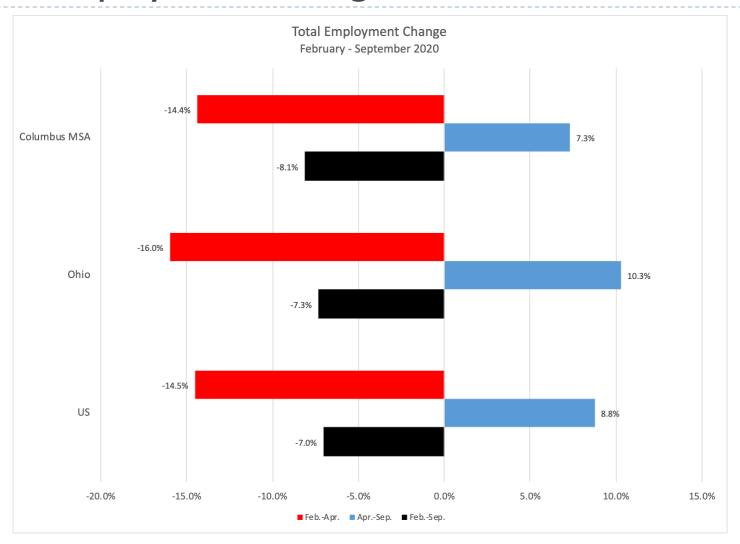
Columbus economy



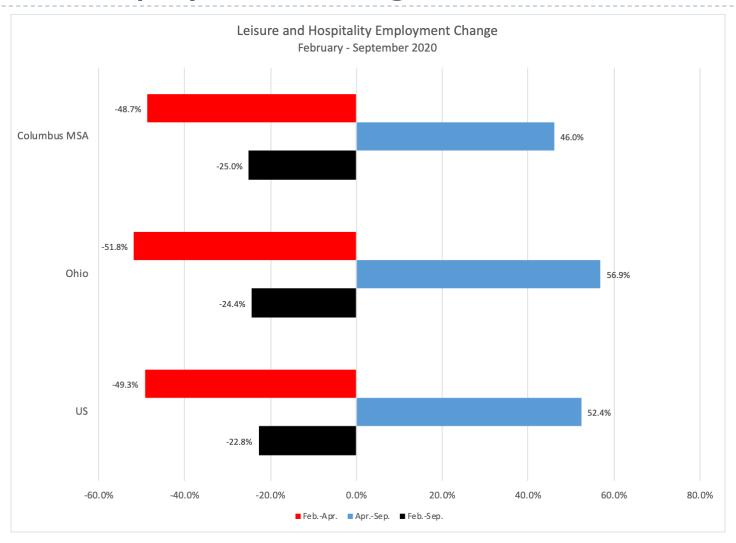
Columbus economy



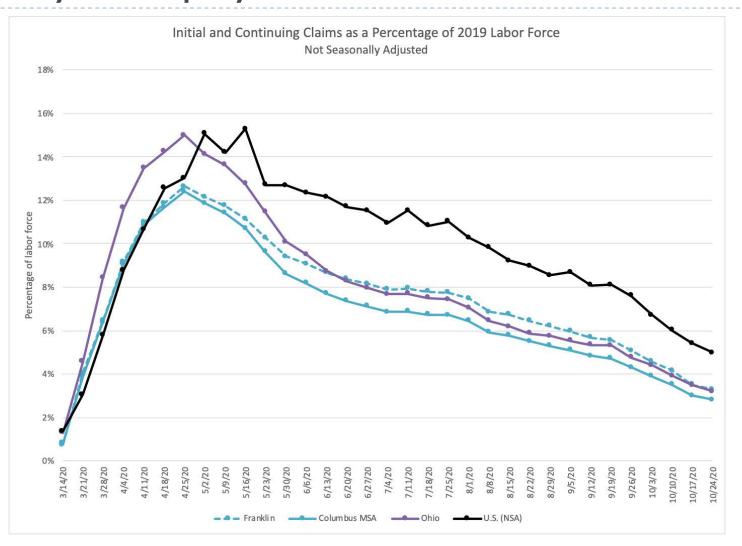
Total employment changes



Leisure employment changes



Weekly unemployment claims



Thank you!



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