



# Solar Inspection and Permitting

Brought to you by the Local Government Energy Partnership, SolSmart and The Solar Foundation

March 23, 2021



### AGENDA



- Introduction and SolSmart overview
- Why streamline permitting & inspections?
- Permitting Best Practices (structural & electrical)
- Inspection Best Practices (inspection checklist)
- Q+A

### **Speakers**

- David Golembeski, Program and Communications Specialist
- Richard Lawrence, Program Director





## **Solar Permitting and Inspection Best Practices**

### March 25, 2021 Mid-Ohio Regional Planning Commission





### **Richard Lawrence**

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With Special Acknowledgement to Bill Brooks, PE Principal, Brooks Engineering SolSmart Technical Consultant Primary author of SolSmart Permitting Guidelines (and most of the content in this presentation)







Leaders at the Core of Better Communitie

SOLAR

### Agenda

- Intro & Overview
  - SolSmart Program
  - Why Streamline Solar Permitting & Inspection?
- PV Permitting Guidelines
  - · Overview
  - Structural Guidelines
  - Electrical Guidelines
- Automated Permitting with SolarAPP
- Inspection Best Practices
- Questions





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# Intro & Overview: SolSmart Program





SolSmart is a national designation and technical assistance program that helps local governments make it faster, easier, and more affordable for residents and businesses to go solar.

A SolSmart designation:

- Recognizes communities that have taken key steps to address local barriers to solar energy and foster the growth of mature local solar markets.
- Demonstrates that a community is "**open for solar business**," making it attractive to solar companies and other business development.

SolSmart provides **targeted**, **no-cost technical assistance** to help communities reduce soft costs and earn SolSmart designation.



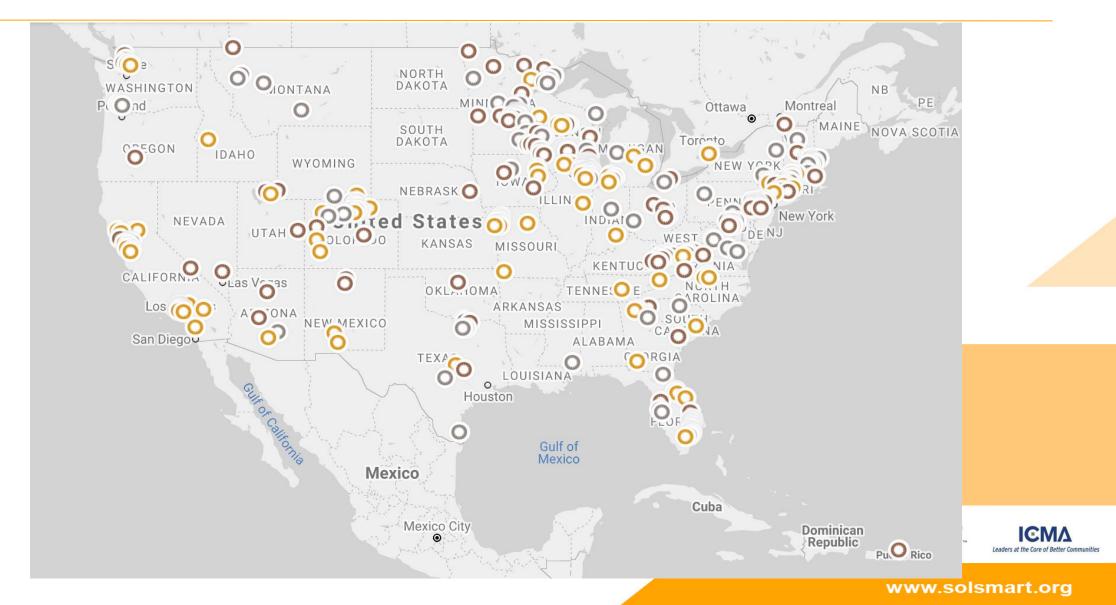
## **Program Design and Execution**







### **SolSmart Designees**



## **SolSmart Actions**

### **Increase transparency**

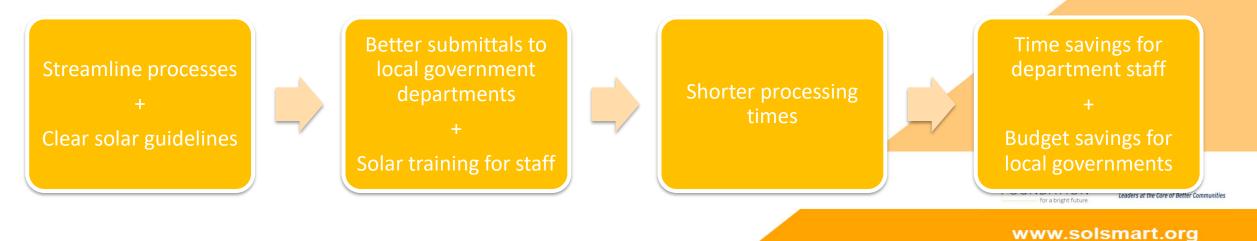
- Post a permitting checklist online
- Develop a solar landing page

### Increase understanding

- Provide training on solar PV to staff working in permitting and inspection
- Train planning staff on planning and zoning best practices for solar PV

### **Reduce barriers**

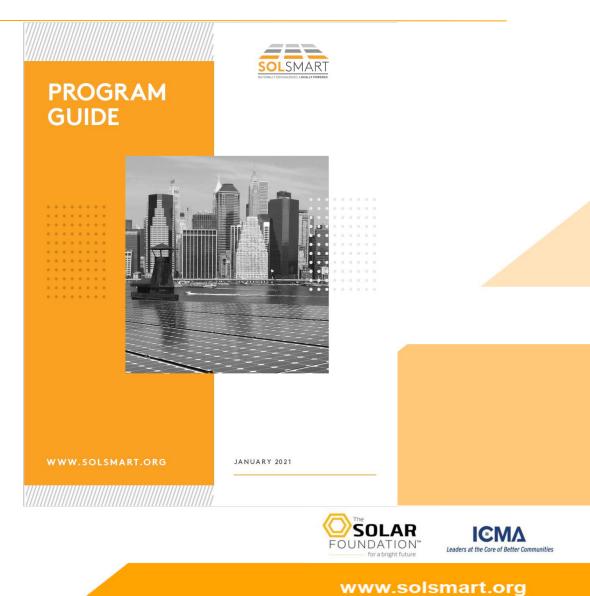
- Decrease permit turnaround time
- Codify that solar PV is a by-right accessory use in the zoning ordinance



## **SolSmart Criteria for Designation**



- 75 unique credits in 5 different categories that promote best practices to help local governments improve their solar markets
- Each credit has a corresponding point value ranging from 5 to 20
- Foundational Categories:
  - Permitting and Inspection
  - Planning and Zoning
- Special Focus Categories:
  - Government Operations
  - Community Engagement
  - Market Development



## **Designation Structure**



To receive designation, communities must complete the following:







**Complete 3 prerequisites** 

20 points in Permitting & Inspection

20 points in Planning & Zoning60 total points

#### Attain SolSmart Bronze and

Complete 3 additional prerequisites

100 total points

#### Attain SolSmart Silver and

Complete 2 additional prerequisites

200 total points





### **Robust Technical Assistance Team**

- Nine organizations with years of experience providing local governments with the solutions and expertise needed to remove barriers to solar deployment and implement best practices including:
  - $\circ$  Engineering
  - Procurement
  - Solar PV system design
  - Feasibility assessments
  - Policy and market expertise
- Dissemination of best practices through 1:1 consulting, issue briefs, webinars, trainings (virtual and in-person)

"The process of going solar can be intimidating for property owners and confusing for permitting staff. SolSmart allowed our City to think through our solar procedures and policies and helped us develop clear guidelines for homeowners and staff that have made everyone's life easier." – Kathryn Eklund, Sustainability Coordinator, Red Lodge, Montana



## **SolSmart Technical Assistance**



- SolSmart technical assistance providers work with elected officials, local government staff, and community members to help communities update processes using established best practices
- The technical assistance is funded by SolSmart, and there is no cost to the community
  - Communities must commit staff time to working toward SolSmart designation
  - Communities must demonstrate a commitment to achieving designation
- Delivery of technical assistance can be tailored to fit the community needs
  - Online resource library, email, webinars, templates
  - Phone conference calls
  - In person site visits, technical workshops



## Technical Assistance: Guides, Templates, and Resources



The SolSmart program has an extensive resource library to make the designation process as easy as possible for communities.

- The updated <u>program guide</u> walks through each credit of the SolSmart designation criteria.
- The program guide has <u>links to templates and</u> <u>other resources</u> directly relevant to each credit.
- More in-depth resources can be found on the <u>SolSmart Resources</u> page. Here you'll find webinars and issue briefs tagged with the specific criteria they address.
- Within the resources are several <u>free training</u> webinars specific to the SolSmart credits.



### SOLSMART WEBINAR: PERMITTING & INSPECTION REFRESHER TRAINING

SolSmart; Bill Brooks, P.E.; The Solar Foundation



#### Permitting and Inspection

This SolSmart webinar served as a refresher on simplified solar permitting and inspection best practices for residential systems. The webinar provided attendees with a summary of procedures for reviewing permit applications, compliance documentation and requirements for system inspections. This refresher training was designed for communities who have already received P-8 or I-1 SolSmart credits.

#### **Related Criteria**



 PI-4: Train inspection staff on best practices for inspecting solar PV and/or solar and storage systems. Training must have occurred within the past five years. (Required for Silver)







# Intro & Overview: Why Simplified Permitting?



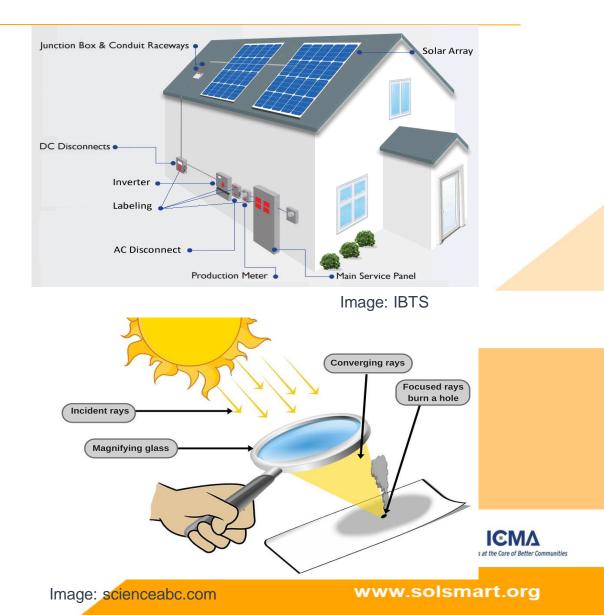
### **Photovoltaic Systems**



PV Systems require specialized knowledge to properly design, install, AND INSPECT.

- High Voltage DC circuits and need for DC rated equipment
- Several different types of primary configurations and high levels of system variability
- Sizing dependent on high and low temperatures at location
- Special grounding considerations and options
- Systems may be energized even when shut off
- Mechanical/ structural concerns not typical of other electrical work
- More rapid technology development and more significant code changes each cycle
- Batteries present another level of complexity and requirements

The more you can educate yourself and receive specialized training the better!



## Why Simplify Permitting and Inspections?



#### SOLAR INDUSTRY PERSPECTIVE

Reduced costs Reduced costs Reduced costs

Clarity of requirements and process Consistent application of requirements Reduced staffing needs Less truck rolls More reliable scheduling Lower engineering costs Greater customer satisfaction BUILDING OFFICIAL PERSPECTIVE Reduced training needs More consistent and complete applications Improved staff efficiency Focus efforts on more complex systems Ability to handle increased volume Better health & safety outcomes Greater constituent satisfaction Increased revenue

And...

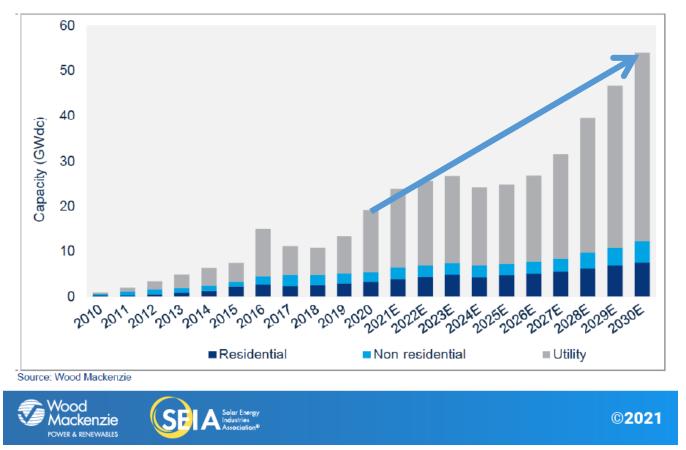
Local economic development

Progress on clean energy goals



## Why Simplify Permitting and Inspections?

#### U.S. solar PV installations and forecast, 2010-2030E



#### Source LBNL

https://emp.lbl.gov/sites/default/files/tracking\_the\_sun\_2018\_edition\_final\_0.pdf

### **Average Residential PV Installation Cost**



Notes: Installed prices for countries other than the United States are primarily from IRENA (2018) and refer to average prices in either Q1 or Q2 2017; the one exception is the value reported for small commercial systems in France, which comes from de L'Epine-Hespul (2018) and is an annual number for all of 2017.

Figure 17. Comparison of Installed Prices in 2017 across Countries (Pre-Sales Tax/VAT)







### Code Enforcers Have Room for Improvement

Several third-party inspection firms that perform inspections for state incentive programs and quality assurance for finance providers have found a significant number of systems fail their comprehensive inspection processes – all had been permitted, passed local AHJ inspection, and been given permission to operate.

<u>Cadmus Group:</u> 1800+ Systems Inspected Major or Critical Issues - 28% Minor or Incidental issues - 47% Problem Free - 25% More than half not grounded properly, more than on fifth had improperly sized or improperly protected conductors, 70% lacked proper labels.



Photo: Littleton Fire Department

Institute for Building Technology and Safety (IBTS):

26,000+ Systems Inspected:

System Labeling Deficiencies – 20-50%

Wire Management Issues – 10-41%

Roof Penetrations Problems – 10-22%

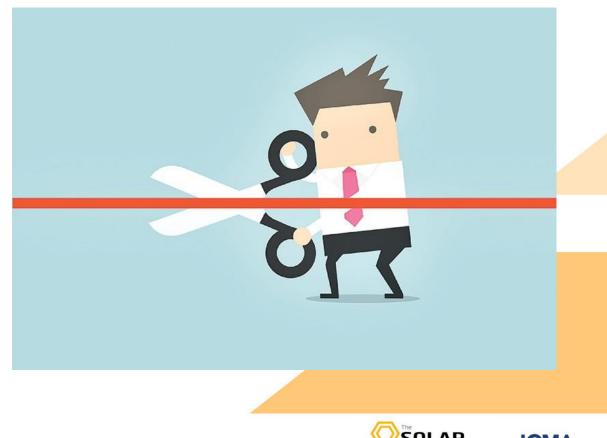
Improper Grounding – 10-15%





### Permitting and Inspection Best Practices Recommendations:

- 1. Post requirements online
- 2. Implement expedited permit process
- 3. Utilize a single standardized permit application
- 4. Enable online permit processing
- 5. Insure quick turnaround times
- 6. Charge reasonable fees
- 7. Limit local requirements
- 8. Require only one inspection
- 9. Offer a narrow inspection appointment window
- 10.Provide staff training for solar







# Simplified PV Permitting Guidelines: Overview & Purpose



## SolSmart Simplified PV Permit Guidelines

### SolSmart.org/permitting

- How to implement a streamlined • permitting process for small PV systems
  - Information to collect about system
  - Structural Review Checklist •
  - **Flectrical Review Checklist**
  - Standard Electrical Diagrams • (fillable templates & examples)
- Detailed commentary documents ۲ explaining how simplified process ensures code compliance
  - Structural Commentary (65 pgs.)
  - Electrical Commentary (14 pgs.)

### SOLAR PERMITTING

HOW WE HELP

#### Why Simplify Your Community's Solar Permitting Process?



RESOURCES

NEWS

**GET STARTED** 

**OUR DESIGNEES** 

staff, local residents, businesses, and solar companies. An important byproduct of a simplified process is making solar more affordable so that much more solar can be

For SolSmart participants, adopting the solar permitting processes outlined below will meet SolSmart criteria PI-1/PI-2/PI-5/PI-7.

For a step-by-step guide to the simplified permitting process, keep reading below. For a general introduction to codes, permitting, and inspection for solar projects, read Solar Energy: SolSmart's Toolkit for Local Governments.

#### What is a Simplified Permitting Process?

- The term "simplified permit process" refers to an organized permitting process by which a majority of small photovoltaic (PV) systems can be permitted quickly and easily. It does not apply to all types of PV systems
- · It is intended to simplify the structural and electrical review of a small PV system project, establish guidelines to determine when a PV project is within the boundaries of typical, well-engineered systems, and minimize the need for detailed engineering studies and unnecessary delays.

 The streamlined process is not intended to circumvent the engineering process. It is intended to show clear conformity to code requirements.





🖂 Q



- Guidelines are intended to provide a format whereby local jurisdictions can quickly confirm code compliant PV system designs using simple checklists.
- Most residential, and some small commercial, PV systems will meet the criteria to be eligible for simplified review.
- Systems, or the locations and structures on which they are proposed, which do not meet the criteria set forth in the guidelines may still be code compliant but will need additional review and/or engineering to confirm.
- <u>Guideline is not intended to create, explicitly or implicitly,</u> any new requirements.





### Guideline is designed to confirm compliance with:

- NEC Article 690, 705, and chapters 1-4
- IRC R331, R902, R905, R908
- IBC 1505, 1509, 1511
- IFC 605.11
- ASCE 7-10, 7-16





www.solsmart.org



## **Purposes of Simplified Permitting**

- A simplified, expedited permit process for small solar PV systems simplifies and consolidates the structural, electrical and fire review of the PV system
- It can eliminate the need for detailed engineering studies and often avoids unnecessary delays
- It is not the intent of an expedited process to circumvent the engineering process
- It is to recognize the similarities among these smaller systems and establish guidelines to determine when a PV project is within the boundaries of typical, well-engineered systems that are <u>clearly compliant with electrical and</u> <u>building codes</u>



Source: NREL



## **Elements of Simplified Permitting**



- Use of a simple **eligibility checklist** to determine whether projects qualify for expedited permitting and requisite written materials.
- Use of a standard application to collect information about the proposed project.
- Use of a **standard plan** to describe the proposed solar PV project in the permit application. A standard plan reduces applicant errors and can simplify review.
- A streamlined process for structural and electrical review.
- For eligible projects, plan review and permit issuance are completed "over the counter" for walk-in applications or electronic submittals, or automatically through online software. If over-the-counter approval is not offered, a maximum timeframe of 1-3 days in which to review the permit application is provided.



## The "Box" to Qualify Simplified Permit Review

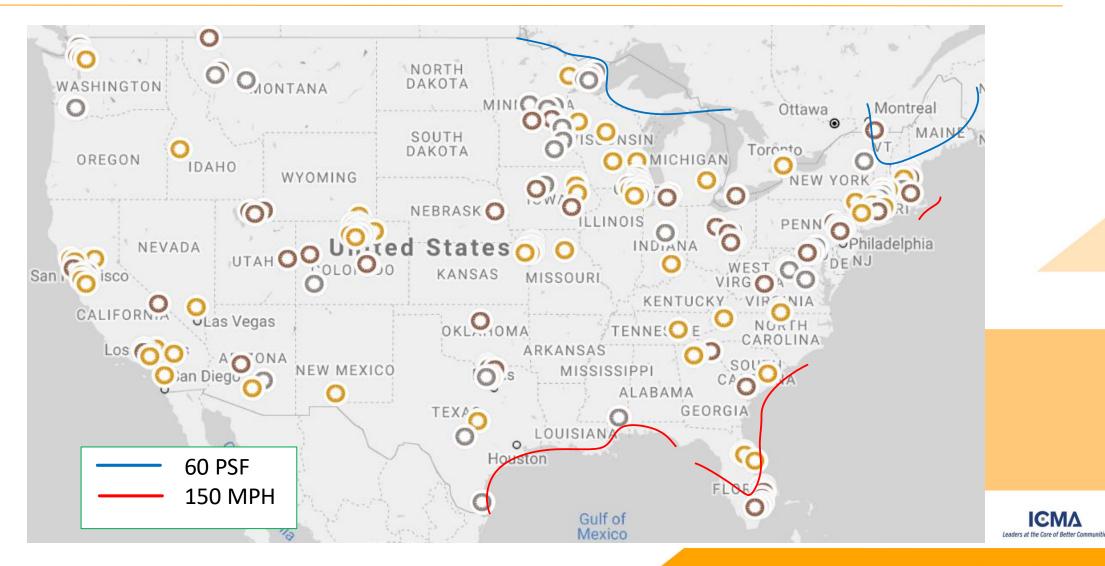
- PV system no larger than 15.36 kW
- Installed on the rooftop of a permitted, one- or two-family dwelling (or structure of similar construction)
- String inverter, DC converter, or Microinverter based system
- Snow load no greater than 60 lb./ft<sup>2</sup>
- Wind load no greater than 150 mph (member-attached may be up to 180 mph with additional measures)
- Location not in wind category D or on slope greater than 5%
- ...
- And design meets requirements in structural and electrical checklists, including fire code setbacks





### Guidelines Cover Most of 48 States and Most PV Systems





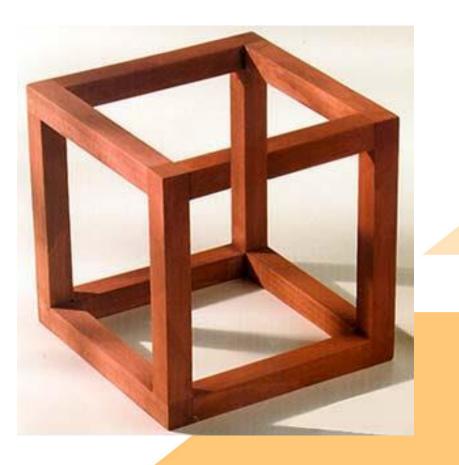


## Examples of Systems That Don't Fit The Box

- Systems with Energy Storage
- Building Integrated Arrays
- Ground Mounted Arrays
- Awning, Carport, and Shade Structure Arrays
- Systems requiring Main Panel Upgrades
- Homes with Existing Systems



Source: Tesla







## **Guidelines Outline**

- Structural Checklist
  - General Site, Structure, and Array Requirements
  - Member-Attached Provisions
    - High Wind Requirements (180 MPH)
    - Low Wind/Snow Requirements (120 MPH / 10 psf)
  - Sheathing-Attached Provisions
- Electrical Checklist
  - General Electrical Requirements
- Standard Electrical Diagrams
  - String Inverter or DC Converter
    - Supply side connection or
    - Load side connection
  - Micro Inverter or AC Module
    - Supply side connection or
    - Load side connection







Micro inverter

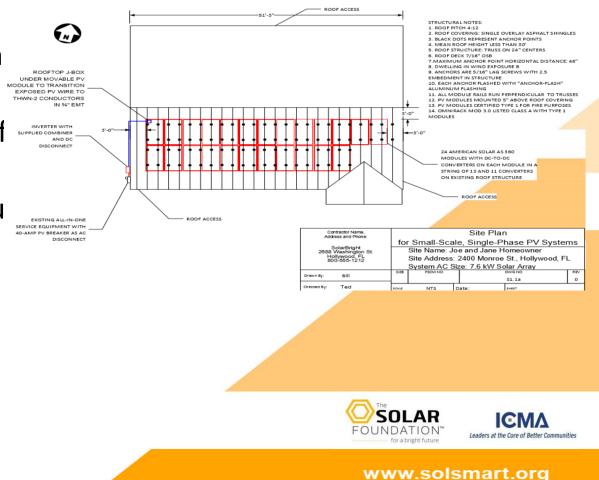
String inverter

Source: Energy Sage and SolarReviews www.solsmart.org



### **Information to Collect**

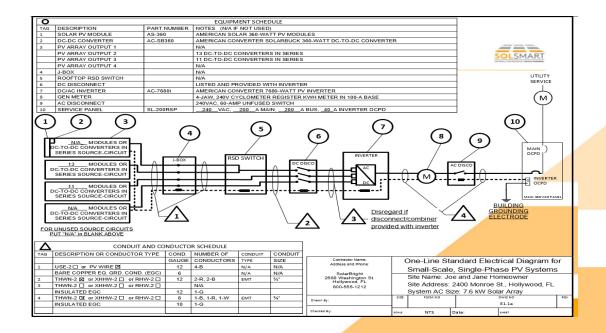
- 1. <u>Permit Application</u>: Permit applications normally include information about the project scope, project location, and the installer. Use of standardized application is recommended when available
- Site Plan: Drawing(s) showing location of major components on the property. Does not need not be exactly to scale bu should represent relative location of components at site (see supplied example site plan). PV arrays in compliance with IRC fire setback requirements need no separate fire service review (with Fire Service MOU).





### Information to Collect (cont.)

- 3. <u>Electrical Diagram</u>: showing PV array configuration, wiring system, overcurrent protection, inverter, disconnects, required signs, and ac connection to building (see supplied standard electrical diagram).
- <u>Product Specification Sheets and</u> <u>Installation Manuals</u>: (if available) for all major PV system components such as, PV modules, dc-to-dc converters, inverters, and mounting systems.







# Simplified PV Permitting Guidelines: Structural Requirements



### **Base Structural Requirements**

- Houses built in compliance with building structural codes and shows no signs of damage, significant deterioration, or alteration
- 2. Single layer of roofing (no second layer of comp)
- 3. Sheathing at least 7/16" thick (plywood or OSB)
- 4. PV modules mounted within 2" and 10" of roof deck
- 5. PV array distributed weight less than 4 lb./ft<sup>2</sup>
- 6. Wood rafter with supports 48" apart or closer
- 7. Mean Roof Height not greater than 40' for member-attached and 30' for sheathing-attached
- Areas with significant seismic activity (Category C, D, E, or F), PV array covers no more than half of total roof surface

**GENERAL STATEMENT:** 

If any structural item cannot be checked off, the building official may require the installer to provide structural calculations and/or details, stamped and signed by a design professional, addressing the unchecked item.





## Member-Attached Array Requirements

- 1. Array is set back from all roof edges and ridge by at least twice the gap under the modules (or more, where fire access pathways are required).
- □ 2. Array does not cantilever over the perimeter anchors more than 19".
- □ 3. Gap under modules (roof surface to underside of module) is no greater than 10".
- 4. Gaps between modules are (select one below):
  - a. at least 0.25" on both short and long sides of modules, or
  - *b*. 0" on short side, and at least 0.50" on long sides.
- 5. Mounting rail orientation or rail-less module long edges run perpendicular to rafters or trusses
- 6. The anchor/mount/stand-off spacing perpendicular to rafters or trusses:
  *a. does not exceed 4'-0", and anchors in adjacent rows are staggered where rafters or trusses are at 24" or less on center*



## Member-Attached Array Requirements (cont.)



- **7**. Upslope/downslope anchor spacing follows manufacturer's instructions.
- 8. Anchor fastener is (select one below):

*a. 5/16" diameter lag screw with 2.5" embedment into structural member, or* 

*b. fastener other than (a.) embedded in structural members in accordance with manufacturer's structural attachment details. Manufacturer's anchor layout requirements must not exceed the anchor spacing requirements shown in Items 5 and 6 above.* 



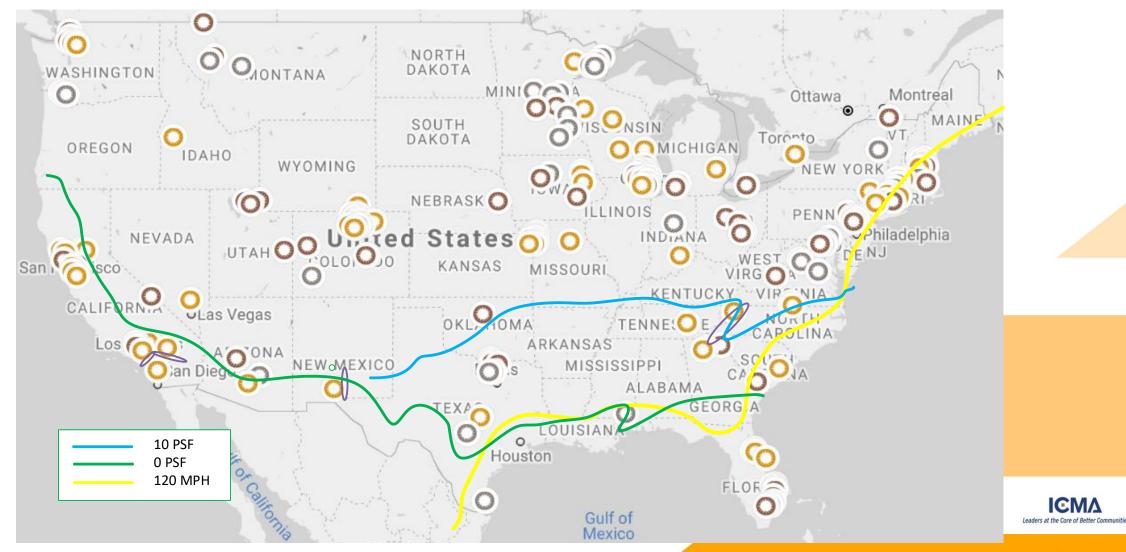
(High wind option applies to member-attached only)

- 1. Edge of array is more than 3 feet from any roof edge (Wind Zone 1).
- 2. Mean roof height is not greater than 30 ft.
- 3. Array does not cantilever over the perimeter anchors by more than 6".
- □ 4. Anchor/mount/stand-off spacing does not exceed 2'-0"



### **Options for Low Snow and Wind**







□ 1. Mounting rail orientation or rail-less module long edges *run parallel to rafters* and are spaced no more than 4′-0″ apart,

 2. The anchor/mount/stand-off spacing perpendicular to rafters or trusses (select one below):

 $\square$  a. does not exceed 4'-0", and anchors in adjacent rows are staggered where rafters or trusses are at 24" or less on center, or

☐ b. does not exceed 4'-0", anchor layout is orthogonal, roof slope is 6:12 or less, Ground Snow Load is no greater than 10 psf, and Design Wind Speed does not exceed 120 mph, or

*c.* does not exceed 6'-0", anchor layout is orthogonal, roof slope is 6:12 or less, Ground Snow Load is zero, and Design Wind Speed does not exceed 120 mph.





## **Sheathing-Attached Array Requirements**

- 1. Array is set back from all roof edges and ridge by at least twice the gap under the modules (or more, where fire access pathways are required).
- 2. Array does not cantilever over the perimeter anchors more than 19".
- □ 3. Gap under modules (roof surface to underside of module) is no greater than 5".
- 4. Gap between modules is at least 0.75" on both short and long sides of modules.
- □ 5. Roof slope is 2:12 (9 degrees) or greater.
- 6. Roof framing and sheathing nailing options (select a or b below):

a. Initially Dry Wood Rafters, or Manufactured Wood Trusses [lumber grade stamps visible and state "SD", "S-DRY" (Surfaced Dry) or "KD" (Kiln-Dried)]; or
 b. Initially Wet Wood Rafters (or unmarked), meeting one of the following

field-verified sheathing nail options. (select I or ii below)

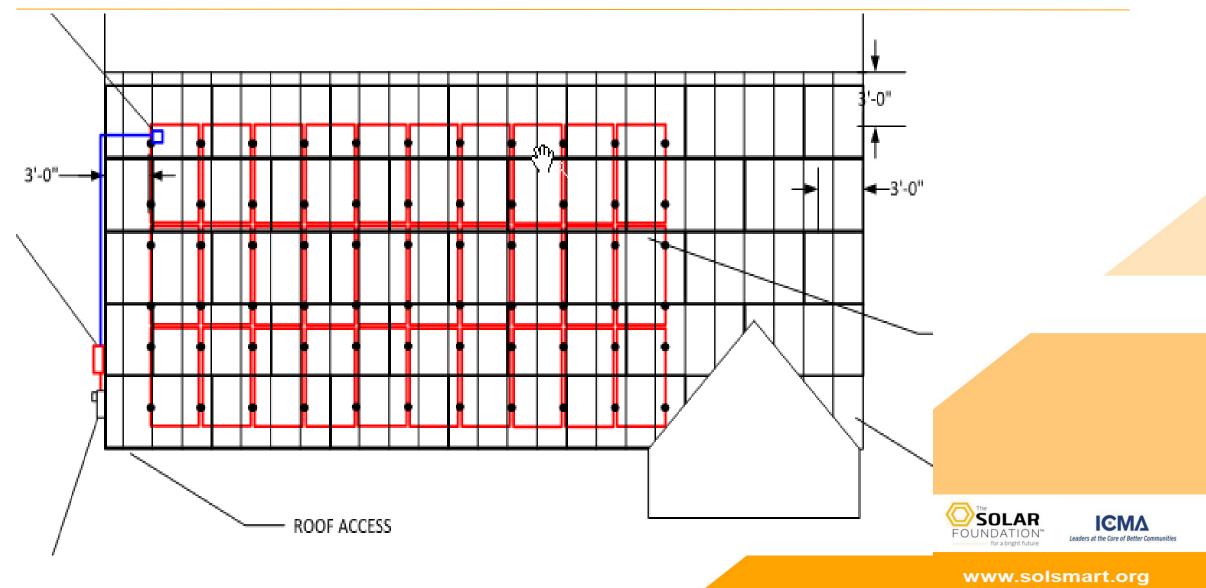
- i. Deformed shank nails, 6d or greater; or
- ii. 6d or 8d smooth shank common or box nails, nailed into dense

lumber, either Douglas Fir (stamp: DF or DF-L) or Southern Pine (stamp: SPIB).





## BANDS OF STRENGTH—Middle 16" of Sheet



#### ELIGIBILITY CHECKLIST FOR SIMPLIFIED PV PERMITTING—Sheathing—<u>No Bands of Strength</u>



 7. Anchor location restrictions—all anchors must comply with at least one of the options below.

*a. Some anchors are <u>not</u> within bands of strength, and all the following (i., ii. & iii.) apply:* 

□ i. Edge of array is more than 3 feet from any roof edge (Wind Zone 1), and

ii. Tributary area is 9  $ft^2$  or less (up to half the area of a 60 cell PV module), and

□ *iii. Wind Exposure B only, and design wind speed does not exceed 120 mph.* 





 7. (cont.) Anchor location restrictions—all anchors must comply with at least one of the options below.

*b*. All anchors are within bands of strength, and all of the following (i., ii. & iii.) apply:

□ i. Edge of array is more than 3 feet from any roof edge (Wind Zone 1), and

- $\Box$  ii. Tributary area is 14 ft<sup>2</sup> or less (40"x48").
- iii. One of the two wind cases below (x. or y.) applies:
  - x. Exposure B, and design wind speed does not exceed 140 mph, or





8. Anchor-to-sheathing connection has an allowable stress design (ASD) uplift capacity of at least 166 lbs. under short duration loading, which corresponds to a mean ultimate tested uplift capacity of at least 520 lbs.





# Simplified PV Permitting Guidelines: Electrical Requirements





- 1. Major electrical components including PV modules, dc-to-dc converters, and inverters, are identified for use in PV systems.
- 2. Array mounting system is UL2703 certified for bonding and grounding. Alternatively, the array mounting system may incorporate UL2703 grounding devices to bond separate exposed metal parts together or to the equipment grounding conductor.
- 3. The PV array consists of no more than 2 series strings per inverter input and no more than 4 series strings in total per inverter.





- 4. Field Installed PV array wiring meets the following requirements:
  - a. All exposed PV source circuit wiring is 10 AWG PV Wire.
  - b. All PV source circuit wiring in raceway is 10 AWG THWN-2, XHHW-2, or RHW-2.
  - c. Any field-installed PV output circuit wiring is 6 AWG THWN-2, XHHW-2, or RHW-2.
  - d. PV system circuits on buildings meet requirements for controlled conductors in 690.12.
- 5. The total inverter capacity has a continuous ac power output 15,360 Watts or less and meets the requirements of 705.12(D) when installed on the load side of the service disconnecting means (complies with Table 705.12(D) in Technical Appendix). (choose one below)
  - Load-side connection complying with Table 705.12(D)
  - □ Supply-side connection complying with 705.12(A)



## Electrical PV System Requirements (cont.)

6. Equipment is rated for the maximum dc voltage applied to the equipment (put N/A in all blanks that do not apply to the specific installation):

- A. ASHRAE Extreme Annual Mean Minimum Design Dry Bulb Temperature (one source is <a href="http://www.solarabcs.org/permitting">www.solarabcs.org/permitting</a>) =\_\_\_\_\_; Table 690.7 (NEC) value\_\_\_\_\_
- B. Max (temp adjusted) module Voc:

Rated Voc \_\_\_\_\_\_V x Table 690.7 value \_\_\_\_\_\_ = \_\_\_\_\_V

- C. Dc-to-dc converter(s) or microinverter rated maximum input voltage:\_\_\_\_\_\_ (must be greater than Max module Voc in (B.))
- D. Maximum number of dc-to-dc converters allowed in series (up to 600Vdc):\_\_\_\_\_\_\_
- E. Maximum voltage of dc-to-dc converter circuit with maximum number in (C.):\_\_\_\_\_
- F. Inverter(s) rated maximum input voltage:\_\_\_\_\_\_V (must be greater than 1-4 below)
  - 1) Inverter 1 input 1: Max module Voc (B.)\_\_\_\_\_V x # in series\_\_\_\_\_=
  - 2) Inverter 1 input 2: Max module Voc (B.)\_\_\_\_\_V x # in series\_\_\_\_\_=
  - 3) Inverter 2 input 1: Max module Voc (B.)\_\_\_\_\_V x # in series\_\_\_\_\_
  - 4) Inverter 2 input 2: Max module Voc (B.)\_\_\_\_\_V x # in series\_\_\_\_\_

ICMA



7. One of the standard electrical diagrams can be used to accurately represent the PV system.

Fill out the appropriate standard electrical diagram completely. If the electrical system is more complex than the standard electrical diagram can effectively communicate, the project does not meet the requirements for a simplified permit application and additional information may be necessary for the jurisdiction to process the permit application.

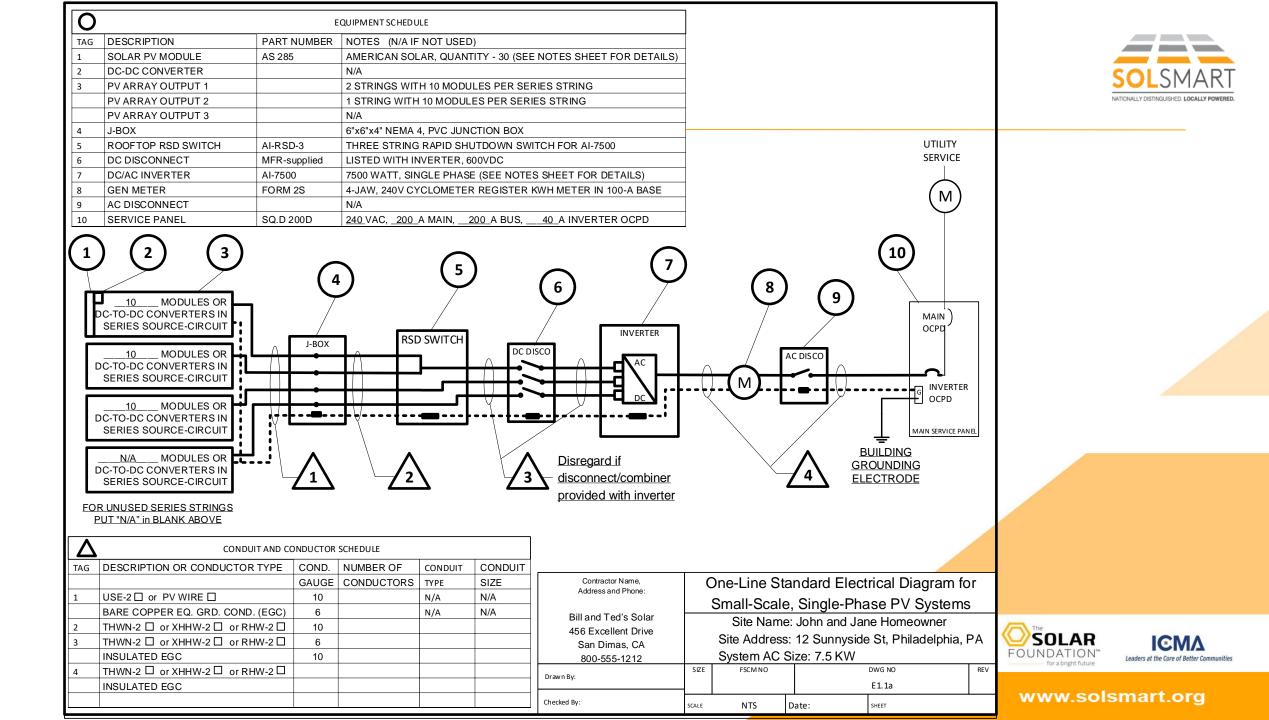




## Example Central/String Inverter Standard Plans

- Use this plan ONLY for central/string inverter systems with or without DC converters not exceeding 15.36kW
- The photovoltaic system must interconnect to the load side of a 120/240Vac service panel rated 400A or less (80-amp PV breaker or less).
- Not intended for more than two inverters, or more than one DC combiner per inverter (non-inverter-integrated).





#### PV MODULE RATINGS @ STC (Guide Section ?)

MODULE MAKE	AMERICAN SOLAR	
MODULE MODEL AS-285		
MAX POWER-POINT CURRENT (I <sub>MP</sub> )		9.20 A
MAX POWER-POINT VOLTAGE (V <sub>MP</sub> )		31.3 V
OPEN-CIRCUIT VOLTAGE (Voc)		39.7 V
SHORT-CIRCUIT CURRENT (I <sub>SC</sub> )		9.84 A
MAX SERIES FUSE (OCPD)		20 A
MAXIMUM POWER (P <sub>MAX</sub> )		285 W
MAX VOLTAGE (TYP 1000V <sub>DC</sub> ) 1000		1000 V

#### NOTES FOR ALL DRAWINGS:

OCPD = OVERCURRENT PROTECTION DEVICE
NATIONAL ELECTRICAL CODE <sup>®</sup> REFERENCES SHOWN AS <i>(NEC XXX.XX)</i>

DC-TO-DC CONVERTER RATINGS (if used)			
CONVERTER MAKE			
CONVERTER MODEL			
MAX CURRENT		А	
MAX VOLTAGE		V	
MAXIMUM POWER		W	
MAX OUTPUT CIRCU	JIT V (TYP 600V <sub>DC</sub> )	V	

#### **INVERTER RATINGS (Guide Section 4)**

INVERTER MAKE	AMERICAN INVERTER	
INVERTER MODEL	AI-7500	
MAX DC VOLT RATING		600 V
MAX POWER @ 40°C		7500 W
NOMINAL AC VOLTAGE		240 V
MAX AC CURRENT		31.25 A
MAX OCPD RATING		40 A

Contractor Name.

Address and Phone:

Drawn By:

Checked By:

#### NOTE FOR ARRAY CIRCUIT WIRING (Guide Section 4 and Appendix E):

LOWEST EXPECTED AMBIENT TEMPERATURE BASED ON ASHRAE MINIMUM MEAN EXTREME DRY BULB TEMPERATURE FOR ASHRAE LOCATION MOST SIMILAR TO INSTALLATION LOCATION. LOWEST EXPECTED AMBIENT TEMP \_\_\_12\_°C

#### NOTES FOR INVERTER CIRCUITS (Section 4?):

1) IF UTILITY REQUIRES A VISIBLE-BREAK SWITCH, DOES THIS SWITCH MEET THE REQUIREMENT? YES  $\Box$  NO  $\Box$  N/A  $\boxtimes$ 

2) IF GENERATION METER REQUIRED, DOES THIS METER SOCKET MEET THE REQUIREMENT? YES □ NO □ N/A ⊠

3) SIZE INVERTER OUTPUT CIRCUIT (AC) CONDUCTORS ACCORDING TO INVERTER OCPD AMPERE RATING. (See Table xxx)

4) TOTAL OF \_\_1\_ INVERTER OCPD(s), ONE FOR EACH INVERTER. DOES TOTAL SUPPLY BREAKERS COMPLY WITH 120% BUSBAR RULE IN 705.12(D)? YES⊠ NO □

#### SIGNS-SEE GUIDE SECTION 7

CE		<u>*SIGN FOR DC DISCONNEC</u>	<u>, T</u>	
s		PHOTOVOLTAIC POWER	SOURCE	
		RATED MPP CURRENT	27.6 A	
		RATED MPP VOLTAGE	313 V	
		MAX SYSTEM VOLTAGE	461 V	
		MAX CIRCUIT CURRENT	36.9 A	
A		WARNING: ELECTRIC/ HAZARD-LINE AND LO/ ENERGIZED IN OPEN	AD MAY BE	
w		SIGN FOR PV SYSTEM DISCO	NNECT	
V		SOLAR PV SYS DISCONNEC		
		AC OUTPUT CURRENT	31 A	
		NOMINAL AC VOLTAGE	240 V	
		SIGN FOR DISTRIBUTION PA		
600 V		SOURCES (UTILITY AN	ID SOLAR)	
7500 W		SIGN FOR NEC 705.12(D)(2)(	<u>3)(b) (if used)</u>	
240 V		WARNING: INVERTER OUTPUT CON		
31.25 A		DO NOT RELOCATE	THIS	
40 A		OVERCURRENT DE	VICE.	
		SIGN FOR NEC 690.12 (for ro	of-mounted sy	<u>stems)</u>
		PHOTOVOLTAIC S EQUIPPED WITH RAPID	-	
	*NOTE: MICROINVERTER AND AC MODULE SYSTEMS DO NOT NEED DC DISCONNECT SIGN SINCE 690.51 MARKING ON PV MODULE COVERS NEEDED INFORMATION			
me, hone:	No	otes for One-Line Sta	ndard Elec	trical
	Di	agram for Single-Pha	ise PV Sys	stems
		Site Name:		
		Site Address		

DWG NO

E1.2a

SHEET

REV

System AC Size:

Date:

FSCM NO

NTS

SIZE

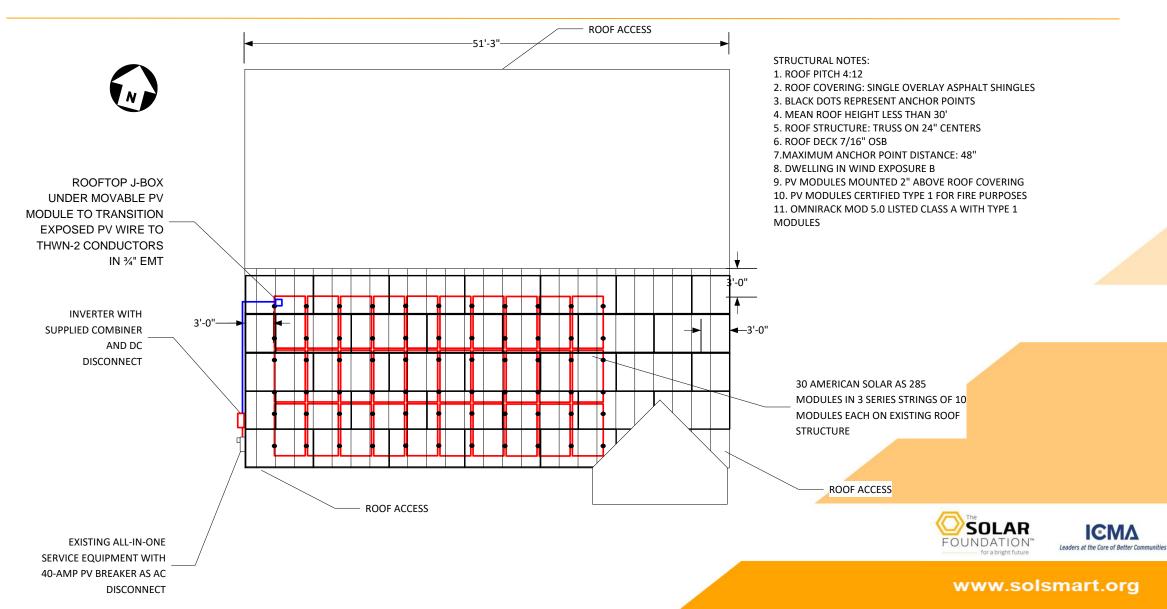
SCALE









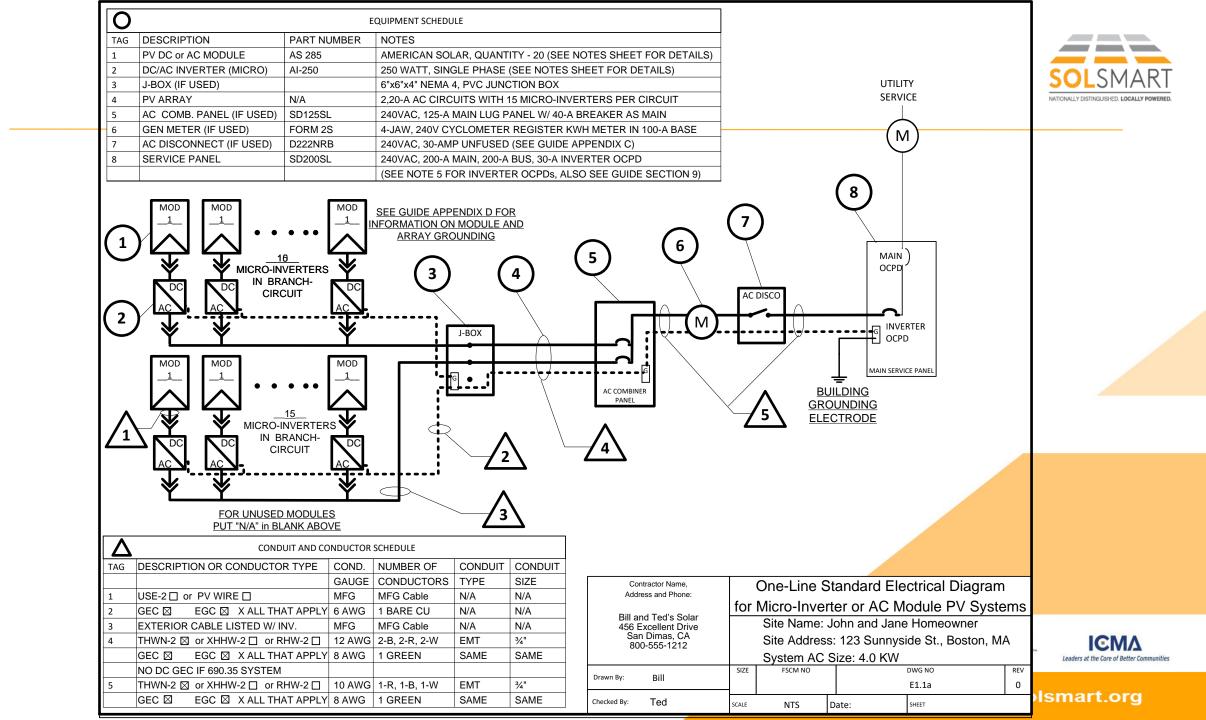




## **Example Microinverter Standard Plans**

- Use this plan ONLY for systems using microinverters or AC modules (ACM) not exceeding 15.36 kW, with no more than 4 output circuits, one PV module per microinverter
- The PV system must interconnect to the load side of a 120/240Vac, service panel rated 400A or less (80-amp breaker or less).





	PV MODULE RATINGS @ STC (Guide Section ?)			
	MODULE MAKE	AMERICAN SOLAR		
	MODULE MODEL	AS-285		
	$\begin{tabular}{lllllllllllllllllllllllllllllllllll$		9.20 A	
			31.3 V	
	OPEN-CIRCUIT VOLTAGE (V <sub>oc</sub> ) SHORT-CIRCUIT CURRENT (I <sub>SC</sub> ) MAX SERIES FUSE (OCPD) MAXIMUM POWER (P <sub>MAX</sub> ) MAX VOLTAGE (TYP 1000V <sub>DC</sub> )		39.7 V	
			9.84 A	
			20 A	
			285 W	
			1000 V	

#### NOTES FOR ALL DRAWINGS:

DC-TO-DC CONVERTER RATINGS (if used)		
CONVERTER MAKE		
CONVERTER MODEL		
MAX CURRENT	А	
MAX VOLTAGE	V	
MAXIMUM POWER	w	
MAX OUTPUT CIRCUIT V (TYP 600V	v <sub>DC</sub> ) V	

#### INVERTER RATINGS (Guide Section 4)

INVERTER MAKE	AMERICAN INVERTER	
INVERTER MODEL	AI-250	
MAX DC VOLT RATING		60 V
MAX POWER @ 40°C		250 W
NOMINAL AC VOLTAGE		240 V
MAX AC CURRENT		1.04 A
MAX OCPD RATING		20 A

Contractor Name,

Address and Phone:

Drawn By:

Checked By:

FSCM NO

NTS

Date:

SIZE

SCALE

SIGNS-SEE GUIDE SECTION 7 \*SIGN FOR DC DISCONNECT PHOTOVOLTAIC POWER SOURCE RATED MPP CURRENT RATED MPP VOLTAGE MAX SYSTEM VOLTAGE MAX CIRCUIT CURRENT WARNING: ELECTRICAL SHOCK HAZARD-LINE AND LOAD MAY BE ENERGIZED IN OPEN POSITION SIGN FOR PV SYSTEM DISCONNECT SOLAR PV SYSTEM DISCONNECT AC OUTPUT CURRENT 31 A 240 V NOMINAL AC VOLTAGE SIGN FOR DISTRIBUTION PANELS THIS PANEL FED BY MULTIPLE SOURCES (UTILITY AND SOLAR) SIGN FOR NEC 705.12(D)(2)(3)(b) (if used) WARNING: INVERTER OUTPUT CONNECTION; DO NOT RELOCATE THIS OVERCURRENT DEVICE. SIGN FOR NEC 690.12 (for roof-mounted systems) PHOTOVOLTAIC SYSTEM EQUIPPED WITH RAPID SHUTDOWN \*NOTE: MICROINVERTER AND AC MODULE SYSTEMS DO NOT NEED DC DISCONNECT SIGN SINCE 690.51 MARKING ON PV MODULE COVERS NEEDED INFORMATION Notes for One-Line Standard Electrical Diagram for Single-Phase PV Systems Site Name: Site Address: System AC Size:

DWG NO

E1.2a

SHEET



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REV

LOWEST EXPECTED AMBIENT TEMPERATURE BASED ON ASHRAE MINIMUM MEAN EXTREME DRY BULB TEMPERATURE FOR ASHRAE LOCATION MOST SIMILAR TO INSTALLATION LOCATION. LOWEST EXPECTED AMBIENT TEMP -15 °C

1) IF UTILITY REQUIRES A VISIBLE-BREAK SWITCH, DOES THIS SWITCH MEET THE REQUIREMENT? YES  $\square$  NO  $\square$  N/A  $\boxtimes$ 

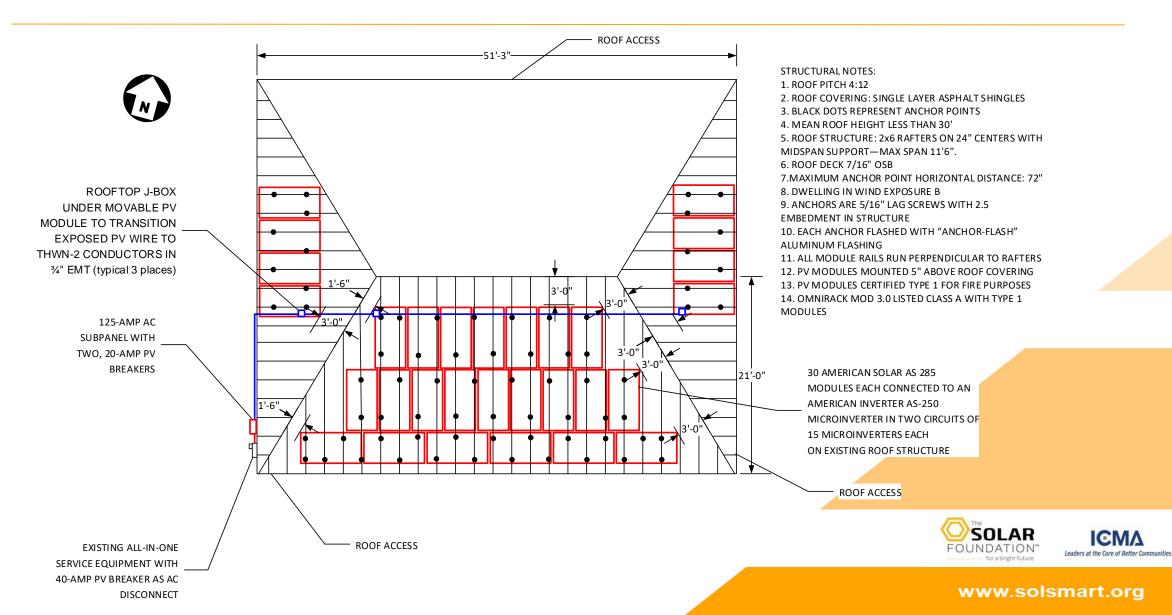
2) IF GENERATION METER REQUIRED, DOES THIS METER SOCKET MEET THE REQUIREMENT? YES  $\Box$  NO  $\Box$  N/A  $\boxtimes$ 

3) SIZE INVERTER OUTPUT CIRCUIT (AC) CONDUCTORS ACCORDING TO INVERTER OCPD AMPERE RATING. (See Table xxx)

4) TOTAL OF \_\_\_\_\_ INVERTER OCPD(s), ONE FOR EACH INVERTER. DOES TOTAL SUPPLY BREAKERS COMPLY WITH 120% BUSBAR RULE IN 705.12(D)? YES  $\boxtimes$  NO  $\square$ 

#### **Example Member-Attached System Site Plan**







# Automated PV Permitting With SolarAPP



# Solar Automated Permit Processing (SolarAPP)

- A flexible, web-based PV-permitting tool for residential systems
- No-cost, contactless solution for AHJs
- Evaluates applications for safety and code compliance
  - Enables standardization of permitting processes
  - Ensures only complete, compliant applications are submitted
- Delivers automated, instant plan review and permit approval
- Provides a clear inspection checklist to streamline inspection processes
- Integrates with existing software platform(s)
- Incorporates energy storage and expand to other market segments







## Solar Automated Permit Processing (SolarAPP)

- Website:
  - <u>https://solarapp.nrel.gov/</u>
- Kickoff webinar:
  - https://www.youtube.com/watch?v=pllKb165xYI
- Demonstration webinar:
  - https://www.youtube.com/watch?v=wMDZYo7wf4l&t=1869s
- Piloting webinar:
  - <u>https://youtu.be/iaocESF9Ilg</u>.
- SolarAPP Benefits Memo:
  - <u>https://www.thesolarfoundation.org/wp-content/uploads/2020/07/SolarAPP-Benefits-OnePager.pdf</u>

For more information contact:

solarapp@nrel.gov

To sign-up for piloting:

https://www.surveymonkey.com/r/SolarAPPInterest





# **PV System Inspection Best Practices**





## LAWS, REGS & CODES

Inspector's role is to confirm system was built according to approved plans, that it meets minimum codes and standards, and complies with existing laws and regulations.

- NEC Article 690, 705, and chapters 1-4
- IRC R331, R902, R905, R908
- IBC 1505, 1509, 1511
- IFC 605.11
- ASCE 7-10, 7-16
- Local planning and zoning regulations
- And coming soon, NFPA 855 (Energy Storage)



Source: International Code Council

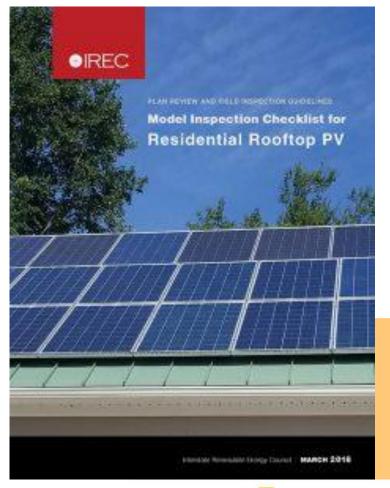




## **Documents Needed for Inspection**

Required Information for Inspection:

- 1. Inspection Checklist helps guide inspection and document findings.
- 2. Site Plan shows location of major components on the property.
- 3. Electrical Diagram shows electrical system configuration and equipment specifications.
- 4. Specification Sheets and Installation Manuals – may be needed to ensure system components were installed according to manufacturer instructions.







# PV Field Inspection Checklist Template for the Region



Aligns with National Best Practices

Available on:

- MORPC's Central Ohio Solar Energy Toolkit for Local Governments under Codes, Inspections and Permitting
- SolSmart.org

Space for Logo and/or Contact information: Office/Department | Room | Address | Phone Number | Email Address |Website

#### Rooftop Solar Photovoltaic (PV) System Field Inspection Checklist

This checklist provides basic guidelines for inspecting most residential rooftop solar PV systems (15 kW and under). Ground-mounted systems, systems with energy storage, building-integrated systems, and commercial systems, for example, would not be fully covered by this checklist. The intent of using the checklist is to provide transparent and well-defined information to minimize the number of reinspections and accelerate project completion for most PV systems. These guidelines are not exhaustive.

Make sure all PV disconnects and circuit breakers are in the open position and verify the following: Helpful tip: Update the following checklist to include any relevant state or local code requirements.

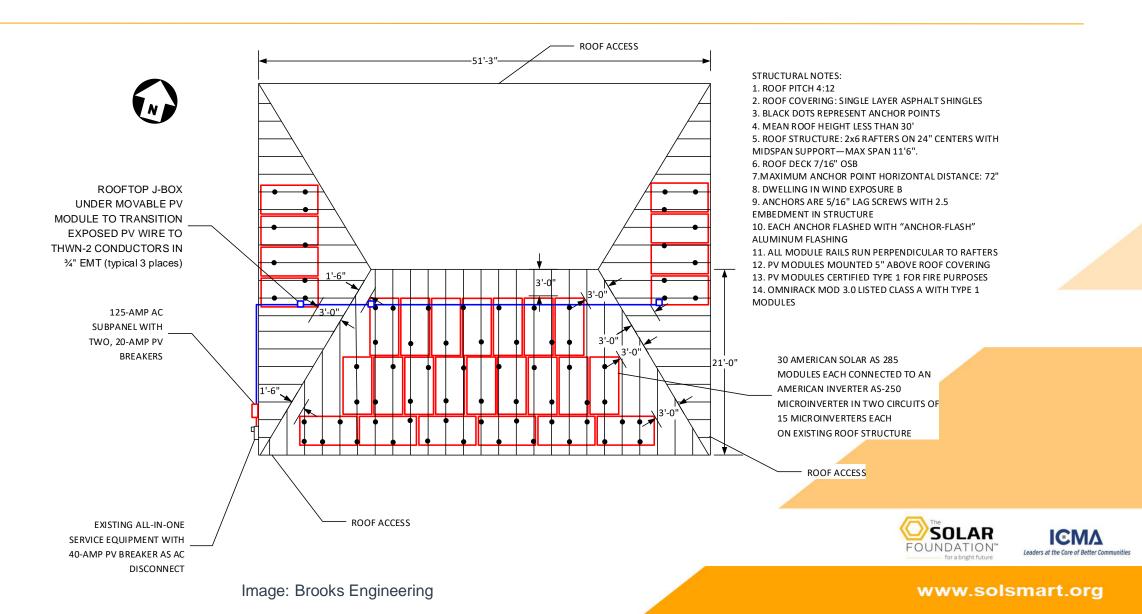
- 1. All work done in a neat and workmanlike manner [NEC 110.12].
- 2. PV module model number, quantity, and location according to the approved plan.
- 3. Array mounting system and structural connections according to the approved plan and manufacturers' instructions.
- 4. Roof penetrations flashed/sealed according to the approved plan and manufacturers' instructions.
- 5. Exposed cables are properly secured, supported, and routed to prevent physical damage.
- 6. Conduit installation according to NEC 690.31(D) and the approved plan.
- 7. Firefighter access according to IRC R324 and the approved plan.
- 8. Roof-mounted PV mounting system and modules have sufficient fire classification [IRC R324.4.2].
- 9. Grounding/bonding of rack, modules, inverter(s), and other electrical equipment according to the manufacturer's instructions.
- 10. Equipment installed, listed, and labeled according to the approved plan and manufacturers' instructions (e.g., PV modules, inverters, dc-to-dc converters, rapid shutdown equipment).
- 11. For grid-connected systems, inverter is marked "interactive," or documentation is provided to show that inverter meets utility interconnection requirements.
- 12. Conductors, cables, and conduit types, sizes, and markings according to the approved plan.
- 13. Overcurrent devices are the type and size according to the approved plan.
- 14. Disconnects according to the approved plan and properly located as required by the NEC.
- 15. Inverter output circuit breaker is located at opposite end of bus from utility supply at load center and/or service panelboard. If panel is center-fed, inverter output circuit breaker can be at either end of busbar [NEC 705.12(8)] (not required if the sum of the inverter and utility supply circuit breakers is less than or equal to the panelboard bus rating).
- 16. PV system markings, labels, and signs according to the approved plan.
- 17. Connection of the PV system equipment grounding conductors according to the approved plan.
- 18. Access and working space for operation and maintenance of PV equipment such as inverters, disconnecting means and panelboards (not required for PV modules) [NEC 110.26].
- 19. The rapid shutdown system is installed and operational according to the approved plan and manufacturers' instructions [NEC 690.12].



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#### **Example Site Plan**







#### **Example Electrical Diagram String Inverter**

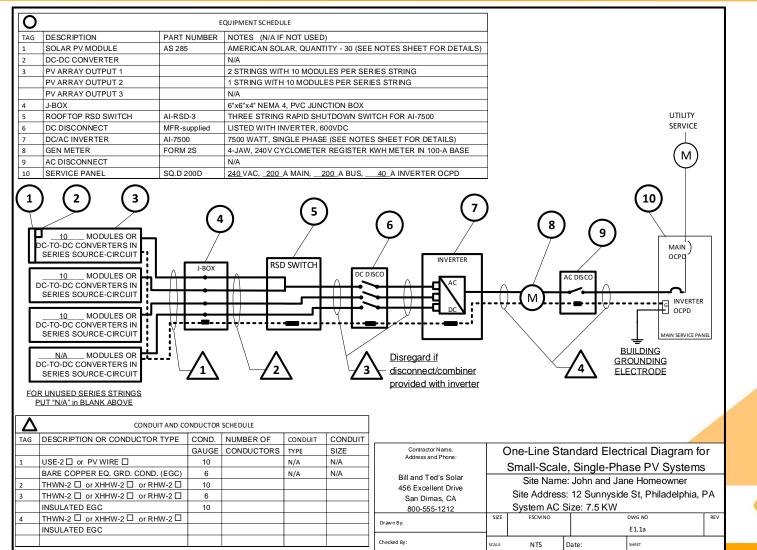
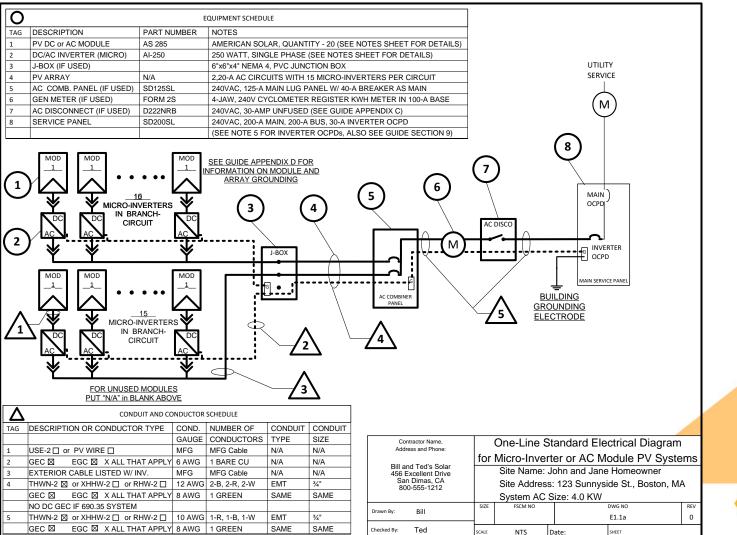




Image: Brooks Engineering

# Example Electrical Diagram – Module-Level Power Electronics I.E. "MicroInverters"





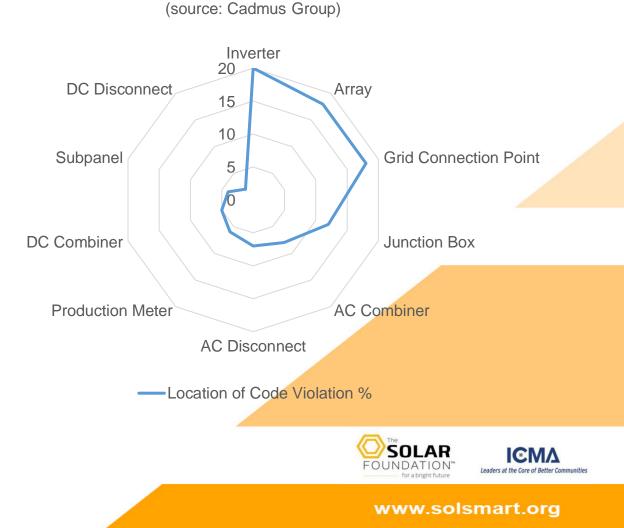
NATIONALLY DISTINGUISHED. LOCALLY POWER

Image: Brooks Engineering

## **General Guidelines**



- Ideally start with system operating and confirm inverter is not reading any arc faults. Then have installer power down system, open all disconnects, and open equipment for inspection.
- Start inspection at the solar array and follow electrical path to the grid connection point.
- If roof access is not possible, try other methods: view from ladder, use camera mounted on "selfie stick", require installer to submit detailed photos.
- Look for most common and most serious code violations
- If time is limited focus on: Inverter, Array, Grid Connection Point, and Junction Boxes.
- Quality of workmanship is generally a good indication of code compliance



Location of Critical / Major Code Violations



# 1. All Work done in a neat and workmanlike manner? (NEC 110.12)



Photo: Solairgen



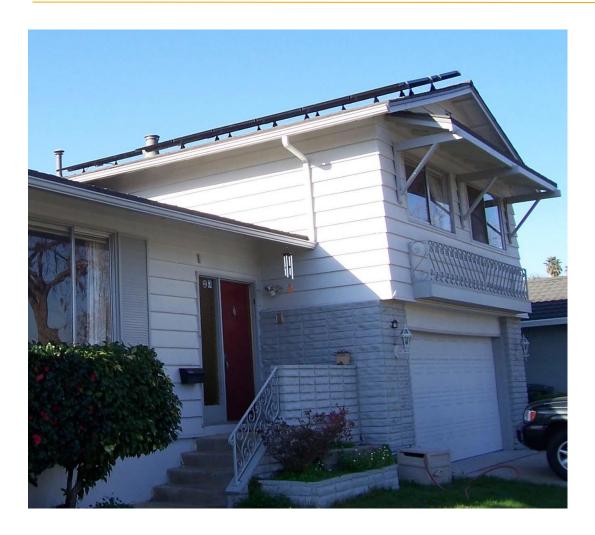
Photo: IBTS



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# 1. All Work done in a neat and workmanlike manner? (NEC 110.12)





Photos: Brooks Engineering Tion





## 2. PV module model number, quantity, and location(s) match plans

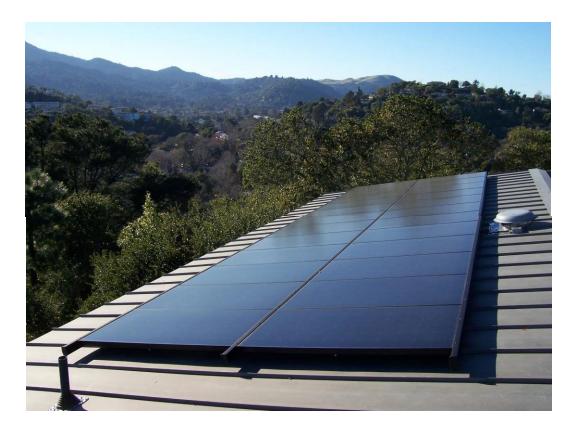




Photo: Green Sun





# 3. Array mounting system and structural connections according to plan



Photo: Pete Jackson



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Photos: Cadmus Group



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#### 4. Roof penetrations flashed/sealed?



## 5. Array exposed cables are properly secured, supported, and routed to prevent physical damage





Photos: Cadmus Group



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## 6. Conduit correctly installed and according to CRC R331.3 and NEC 690.4(F)





Photos: Cadmus Group



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## 6. Conduit correctly installed and according to CRC R331.3 and NEC 690.4(F)



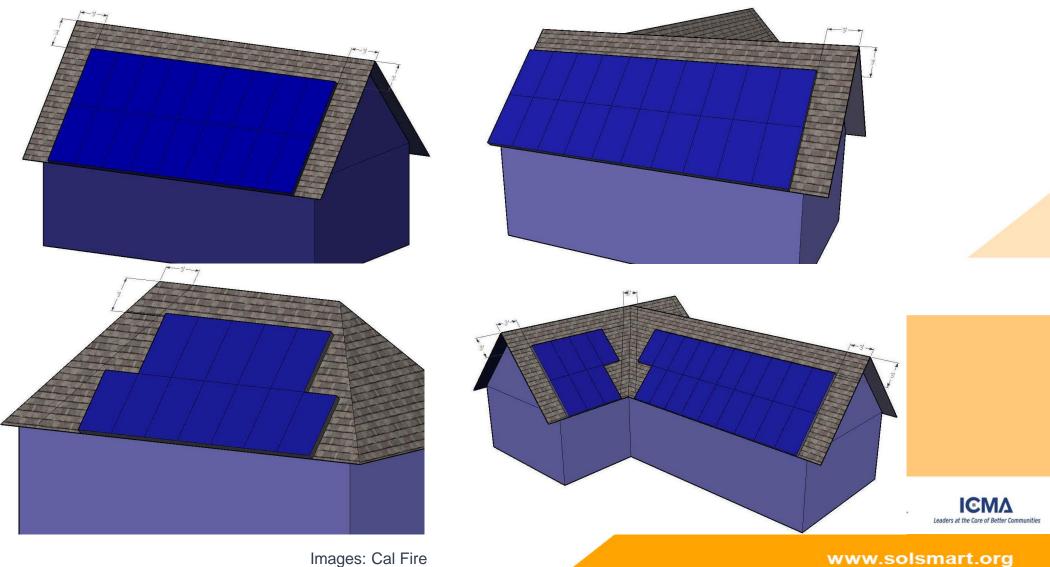
Photos: Brooks Engineering



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### 7. Firefighter access setbacks to approved plan



Images: Cal Fire

### 8. Roof-mounted PV systems have the required fire classification



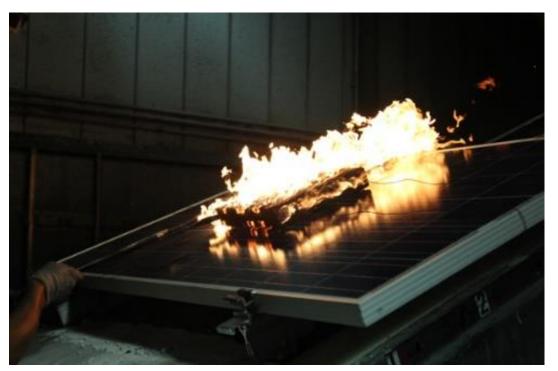


Photo: Solar Power World

Report Reference Issue Date	20150102 - E346702 E346702 - 20140208 2015-JANUARY-02			8
	161 Mitchell Blvd Ste 1 San Rafael, CA 94903-	Carton and the second second		3
This is to certify that representative samples of	Mounting Systems, Mo and Ground Lugs for U Panels			
	Zep System (Steep Slo	pe) with Type 1 r	modules	
	Have been investigated Standard(s) indicated o			5
Standard(s) for Safety:	UL 2703, "Outline of Investigation for Mounting Systems, Mounting Devices, Clamping/Retention Devices, and Ground Lugs for Use with Flat-Plate Photovoltaic Modules and Panels,"			
Additional Information:	See the UL Online Certifications Directory at <u>www.ul.com/database</u> for additional information The Zep System (Steep Slope) achieved a system fire			
	classification 'A' when tested in combination with LIL 1702			
	PHOTO	PHOTOVOLTAIC MODULE		
	MODEL	NOTED I		C€□
	SER NU.	01632A1055		
	Certi UAIC	2001.0	800Wm-2	MAX SYS VOLT.
those products bearing the UL 0 ication and Follow-Up Service.	IRRADIANCE	1000Wm-2		
	the IRRADIANCE TEMPERATURE	1000Wm*2 25 °C	47 *C	600 V
ication and Follow-Up Service.		AM 1.0	MALL IN	600 V SERIES FUSE
ication and Follow-Up Service. for the UL Certification Mark on	TEMPERATURE	25 °C	47 *0	SERIES FUSE
ication and Follow-Up Service.	TEMPERATURE Pmax Vpmax	120 W	47°C 87 W	SERIES FUSE
ication and Follow-Up Service. for the UL Certification Mark on	Pmax Vpmax Ipmax	120 W 16.9 V	87 W 15.2 V	SERIES FUSE

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### 9. Grounding/bonding of rack and modules according to the manufacturer's installation instructions





Photos: IBTS



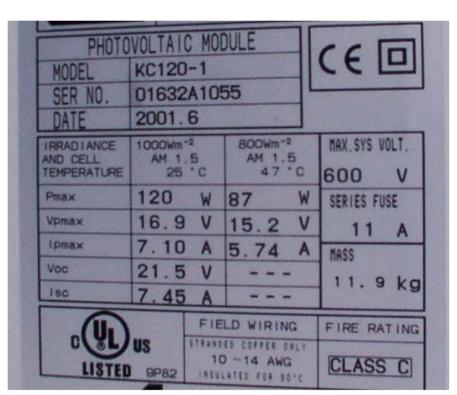


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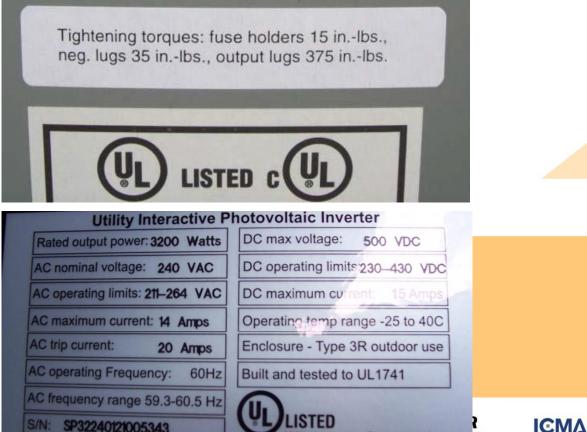
.solsmart.org

### Equipment listed and installed according to the approved plan Inverter marked as "utility interactive"





Photos: Brooks Engineering



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Utility Interactive Photovoltaic Inverter

### 12. Conductors, cables, and conduit types, sizes, and markings according to the approved plan





USE-2 & PV Wire outside, exposed to UV – OK!

Photos: Brooks Engineering SOLAR THWN & SJO/SJOW Cord - NO! OUNDATION"



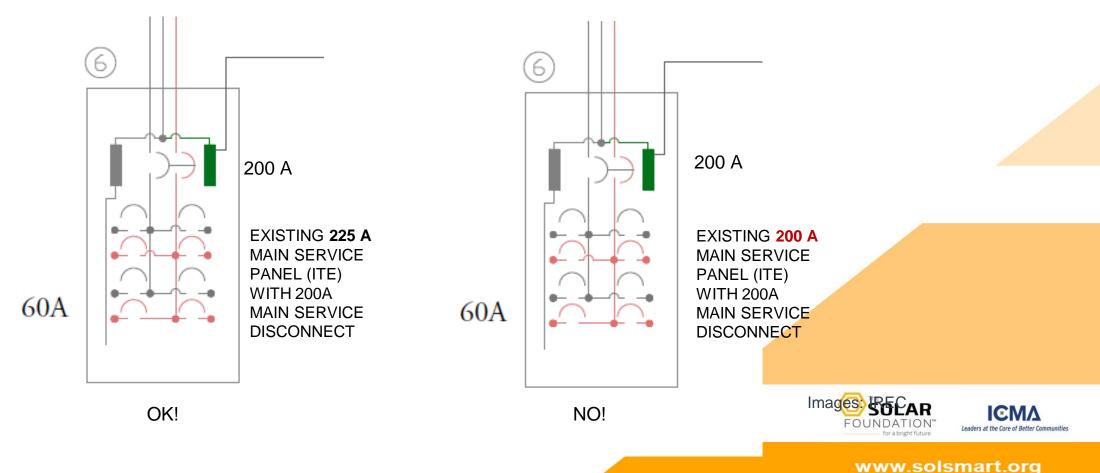
www.solsmart.org

for a bright future

13. Overcurrent protection devices are the type and size according to the approved plan



Sum of the main circuit breaker and 125% of inverter output cannot exceed 120% of bus rating



# 13. Overcurrent protection devices are the type and size according to the approved plan





Photos: Brooks Engineering

600V AC & DC – OK!



600 V AC; **300 V DC** – have to read the fine print!





#### 14. Disconnects installed according to the approved plan and properly located as required by NEC





AC & DC Discos on either side of inverter – OK!



Photos: Brooks Engineering DC Disco is next to inverter, but AC Disco is outside – NO!





# 15. Inverter output circuit breaker is located at opposite end of bus from utility supply





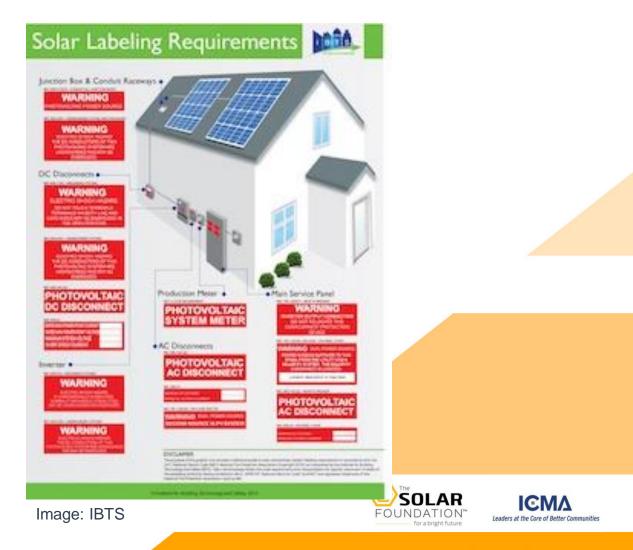
Photo: IREC



# 16. PV System markings, labels, and signs installed according to approved plan



Image: HellermanTyton



### 17. Connection of the PV system to the grounding electrode system according to approved plan





Photo: Cadmus Group

Photo: Brooks Engineering

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# 18. Access and working space for operation and maintenance of PV equipment is sufficient



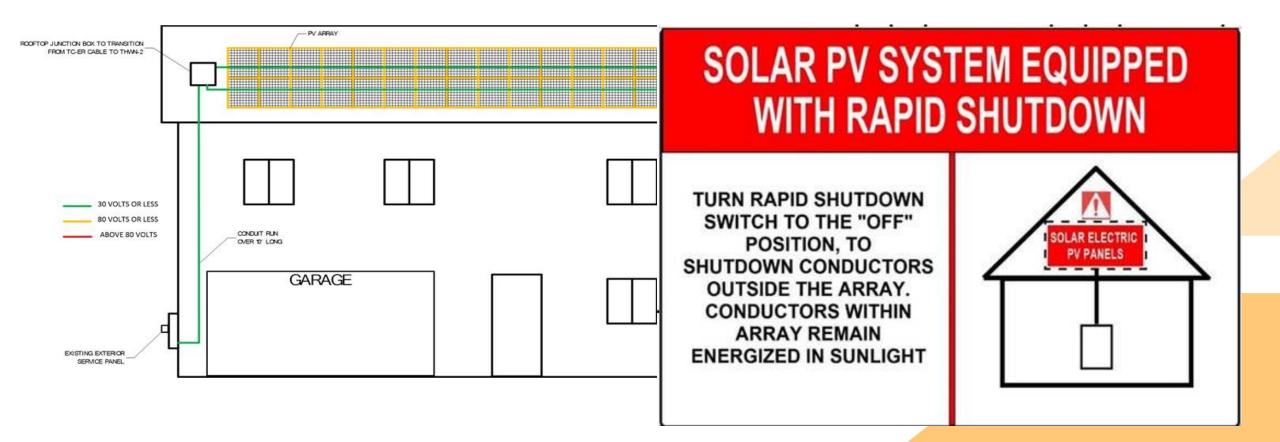


Photos: Brooks Engineering





# 19. The rapid shutdown system is installed according to the approved plan [690.12]









**Inspection Checklists:** IREC: irecusa.org/publications/plan-review-and-inspection-guidelines-model-inspectionchecklist-for-residential-rooftop-pv/ IBTS: www.ibts.org/resources/guides/solar-pv-inspections-checklist/ Labeling Guides: www.hellermanntyton.us/industries/energy-solar/nec-690-pv-labeling-requirements www.ibts.org/resources/guides/solar-labeling-requirements/ Books: International Solar Energy Provisions (ISEP), International Code Council *Photovoltaic Power Systems for Inspectors & Plan Reviewers*, John Wiles Photovoltaic Systems, James Dunlop Understanding NEC Requirements for Solar Photovoltaic Systems, Mike Holt PV Installation Professional Resource Guide, NABCEP (free) Articles and other Resources: IAEI Magazine articles by John Wiles: <u>https://iaeimagazine.org/magazine/author/jwiles/</u> Solar America Board for Codes and Standards (ABCs) http://www.solarabcs.org/)

And of course: SolSmart! - <u>https://www.solsmart.org/resources/</u>





### Questions? We're here to help!

As the Technical Assistance Provider for the SolSmart Program, The Solar Foundation can provide technical assistance free of charge to communities applying for SolSmart designation.

- TSF' Experienced Staff
- Our Dedicated Advisors
- SME Consultants, such as Brooks Engineering & Cadmus.

CONTACT INFO: Richard Lawrence Program Director The Solar Foundation rlawrence@solarfound.org (202) 469-3750



Photo: Cadmus Group



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### **MORPC ENERGY PLANNING RESOURCES**



- MORPC Energy Planning Services and Roadmap
- Local Government Energy Partnership
- <u>Central Ohio Solar Toolkit for Local</u> <u>Governments</u>

#### **MORE INFORMATION:**

https://www.morpc.org/program-service/energy-planning/

Email: jpdaversa@morpc.org



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